

Staff Report on the SFY 2017 Adopted Budget



Senator John J. Flanagan

Temporary President of the Senate
Majority Leader
Coalition Leader

Senator Jeffrey D. Klein

Independent Democratic Conference Leader
Coalition Leader

Senator Catharine M. Young

Chair, Finance Committee

Michael Paoli

Secretary to the Finance Committee

Elizabeth C. Garvey

Counsel to the Majority

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20 By 25 Middle Income Rate Reduction Fact Sheet

- This would be a broad-based tax cut that would *reduce* middle class tax rates by 20% for:
 - Single filers with taxable income between \$20,000 and \$75,000,
 - Heads of Households with taxable income between \$30,000 and \$100,000, and
 - Married joint filers with taxable income between \$40,000 and \$150,000.

- In addition the current upper middle class tax rates will be reduced by 12 1/2 percent for:
 - Single filers with taxable income between \$75,000 and \$200,000,
 - Heads of Households with taxable income between \$100,000 and \$250,000, and
 - Married joint filers with taxable income between \$150,000 and \$300,000.

- This rate reduction, when fully effective, will save middle-class taxpayers \$4.2 billion, annually. A total of \$6.6 billion over the first four years.
- Over 4.4 million taxpayers will see savings under this plan in the first year alone, growing to 6 million taxpayers when fully phased in.
- By 2025 when the tax cut is fully phased in, it will provide an average savings of \$700 per taxpayer.
- By 2019, this would be the lowest middle class tax rate since 1948 (lowest in over 70 years) and one of the largest income tax reductions in state history.
- The first incremental reduction will occur for tax year 2018 continuing the current middle class income tax rate (6.45%) and reducing the rates further to 6.33 percent.
- It will phase down over 8 years until 2025 when the tax middle class tax rates will be reduced to 5.5% or 20% (from 6.85% to 5.5%).
- Without this tax reduction, taxpayers will see their taxes increase on average by \$155, for a total of \$700 million in 2018. This is when the reduced tax rates expire and revert back to the higher rate.

Tax Brackets (married filing jointly)	Tax Rates in effect for 2012-2017	Tax Rates that were set to take effect in 2018	New Tax Rates Beginning in 2018							
			2018	2019	2020	2021	2022	2023	2024	2025 and beyond
\$26,000 to \$40,000	5.90%	5.90%	5.90%	5.90%	5.90%	5.90%	5.85%	5.73%	5.61%	5.50%
\$40,000 to \$150,000	6.45%	6.85%	6.33%	6.21%	6.09%	5.97%	5.85%	5.73%	5.61%	5.50%
\$150,000 to \$300,000	6.65%	6.85%	6.57%	6.49%	6.41%	6.33%	6.25%	6.17%	6.09%	6.00%

MINIMUM WAGE

	NYC	NYC Small Business	Westchester Long Island	Rest of State
12/31/2016	\$11.00	\$10.00	\$10.00	\$9.70
12/31/2017	\$13.00	\$11.50	\$11.00	\$10.40
12/31/2018	\$15.00	\$13.00	\$12.00	\$11.10
Study Impact - Potential temporary pause				
12/31/2019	\$15.00	\$15.00	\$13.00	\$11.80
Study Impact - Potential temporary pause				
12/31/2020	\$15.00	\$15.00	\$14.00	\$12.50
Study Impact - Potential temporary pause				
12/31/2021	\$15.00	\$15.00	\$15.00	Index

- After Rest of State (excluding New York City, Nassau, Suffolk and Westchester Counties) reaches \$12.50 per hour, this region is annually indexed by the Division of the Budget in consultation with the Department of Labor until the minimum wage is \$15.00.
- New York City Small Business Carve-out: Small businesses with 10 or fewer employees will be provided one additional year to reach the \$15/hour wage.
- Starting in year three, the Division of Budget will conduct an annual study to review the impact of minimum wage increases and review the regional economic climate throughout the State. The Division of Budget will have authority to temporarily suspend any scheduled wage increase based on such study.
- Farm Workforce Retention Credit: Allows eligible farm employers to claim a refundable tax credit for each farm employee that is employed for 500 or more hours each year. The credit is equal to \$250 in 2017, \$300 in 2018, \$500 in 2019, \$400 in 2020, and \$600 in 2021.
- The authority of the Wage Board to impose a minimum wage above the statutory rate is suspended until entire State is phased in to \$15.00.
- Tipped Wage: The tipped wage is frozen until it is returned to the traditional 67% of the minimum wage.

Paid Family Leave Fact Sheet

- The Legislature modifies the Executive's proposal to create a paid family leave benefit program for employees to receive paid leave to care for a sick family member, to bond with a new child, or because of any qualifying exigency arising out of the fact that a qualifying family member is on active duty or has been notified of an impending call or order to active duty in the armed forces of the United States.
- An employee who has worked for the same employer for 26 consecutive weeks will be eligible to receive paid time off to care for a family member with a serious health condition, to bond with a new child, or because of any qualifying exigency as listed above.
- The program will be phased in on the following schedule:
 - Beginning January 1, 2018 employees may take up to 8 weeks of paid family leave and may receive 50% of the employees average weekly wage, up to a maximum of 50% of the statewide average weekly wage;
 - Beginning January 1, 2019 employees may take up to 10 weeks of paid family leave and may receive 55% of the employees average weekly wage, up to a maximum of 55% of the statewide average weekly wage;
 - Beginning January 1, 2020 employees may take up to 10 weeks of paid family leave and may receive 60% of the employees average weekly wage, up to a maximum of 60% of the statewide average weekly wage; and
 - Beginning January 1, 2021 and annually thereafter employees may take up to 12 weeks of paid family leave and may receive 67% of the employees average weekly wage, up to a maximum of 67% of the statewide average weekly wage.
- The Department of Financial Services has the ability to delay the benefit increase after an analysis of the following factors:
 - The cost to employees of the benefit and the impact of the cost after the next scheduled benefit increase;
 - The number of insurance carriers writing family leave policies;
 - The overall stability of the program and its impact on employers; and
 - The impact of the benefit increase on the financial stability of the disability and family leave insurance market and individual carriers.
- Employees must provide notice to their employer 30 days in advance of their intent to take paid family leave, if the necessity to take such leave is foreseeable. If the leave is not foreseeable, the employee must provide such notice as is practicable.
- Employees are required to pay 100% of the cost of the benefit. The statute specifically states that employers shall not be required to fund any portion of the family leave benefit. The Department of Financial Services shall annually set the maximum employee contribution using sound actuarial principles.
- Any employee who willfully makes a false statement or fails to disclose a material fact for the purpose of obtaining a benefit under the family leave benefit program shall be guilty of a misdemeanor.

Transportation Capital Plan Parity
Fact Sheet

<u>Department of Transportation</u> FY 2016 – 2021 \$27.1 B	<u>Metropolitan Transportation Authority</u> CY 2015-2020 \$27.1 B
\$20.1 B Committed as of FY 2017 Executive Budget (includes an additional \$1.8 B proposed by the Executive)	\$26.1 B Proposed CPRB Portion (includes \$535 M for 2 nd Avenue Subway)
Adds \$1.04 B over the next four years \$860 M Roads and Bridges (\$13 B total) \$100 M non-MTA Transit (\$397 M total) \$50 M Rail Freight (\$352 M total) \$30 M Aviation (\$282 M total)	Adds \$950 M 2 nd Avenue Subway Commitment \$500 M in CY 2015-2019 \$450 M in 6 th year (CY 2020) (Total Commitment to 2 nd Ave Subway \$1.5 B)
Adds \$4.0 B 6 th year commitment (FY 2021)	
<u>NYS Thruway Authority</u> \$2.0 B Thruway Stabilization Program (Tappan Zee Bridge and Core Capital Program) \$1.3 B FY 2016 Enacted Budget \$700 M FY 2017 Enacted Budget	

Summary

The FY 2017 State Enacted Budget provides additional Department of Transportation (DOT), NYS Thruway Authority (Thruway) and Metropolitan Transportation Authority (MTA) capital commitments to provide fair and balanced transportation capital programs. The State's new six-year Transportation capital plan commitments include \$27.1 billion for DOT (\$25.1 billion) and the Thruway (\$2 billion) for FY 2016 - 2021 and \$27.1 billion for the MTA for CY 2015 - 2020.

Department of Transportation (DOT) - \$25.1 Billion

The FY 2017 Executive Budget proposed a \$20.1 billion DOT Capital Program for FY 2016-FY 2020, including \$1.8 billion in additional DOT capital commitments. The Legislature modifies the Executive recommendation by providing an additional \$1.04 billion commitment over the last four years of the Plan, as well as a sixth year (FY 2021) commitment of almost \$4 billion, for a total DOT capital plan commitment of \$25.1 billion. The \$1.04 billion in additional DOT commitments over the last four years of the plan, include:

- \$860 million for roads and bridges over four years, for a total of \$13 billion over the five-year plan;
- \$100 million for non-MTA Upstate and Downstate transit systems over four years, for a total of \$397 million over the five-year plan;
- \$50 million for rail freight capital projects, for a total of \$352 million over the five-year plan;
- \$30 million for aviation capital grants, for a total of \$282 million over the five-year plan.

The FY 2017 Enacted Budget also includes Article VII language committing the State to a minimum of \$25.1 billion in obligations for DOT capital projects over the next five years.

Thruway Authority - \$2 Billion

The FY 2017 Enacted Budget includes \$700 million for the Thruway Stabilization Program, including funding for the new Tappan Zee Bridge and the Thruway core capital program (the breakdown of these funds has not been determined). Approximately \$1.3 billion was included in the FY 2016 Enacted Budget (\$750 million for the Tappan Zee Bridge and \$550 million for the Thruway core capital program), for a total commitment of approximately \$2 billion for the Thruway Stabilization Program.

Metropolitan Transportation Authority (MTA) - \$27.1 Billion

The FY 2017 Enacted Budget includes new appropriation language in support of additional State commitment of \$7.3 billion to the 2015-2019 MTA Capital Program for a total State commitment of \$8.3 billion. The MTA will use \$500 million in anticipated federal assistance to increase the funding allocated for the next phase of the Second Avenue Subway to about \$1 billion, increasing the proposed \$26.1 billion 2015-2019 Capital Program to \$26.6 billion. The budget agreement also provides that \$450 million will be provided for the Second Avenue Subway project in the sixth year (calendar year 2020), which will be incorporated into the MTA's next five-year Capital Plan. This additional MTA support increases the six year commitment for the MTA Capital Program from \$26.6 billion to \$27.1 billion.

SUNY Senior College Capital Funding (thousands)			
Purpose	Executive Budget	Legislative Add	Final
Albany	\$9,500	\$2,800	\$12,300
Alfred Ceramics	\$800	\$200	\$1,000
Alfred State	\$2,300	\$700	\$3,000
Binghamton	\$10,600	\$3,100	\$13,700
Brockport	\$5,700	\$1,700	\$7,400
Brooklyn Health Center	\$3,700	\$1,100	\$4,800
Buffalo College	\$6,700	\$2,000	\$8,700
Buffalo University	\$17,300	\$5,100	\$22,400
Canton	\$1,800	\$500	\$2,300
Cobleskill	\$2,100	\$600	\$2,700
Cornell	\$9,600	\$2,800	\$12,400
Cortland	\$4,700	\$1,400	\$6,100
Delhi	\$1,900	\$600	\$2,500
Empire State	\$400	\$100	\$500
Environmental Science and Forestry	\$2,500	\$700	\$3,200
Farmingdale	\$4,800	\$1,400	\$6,200
Fredonia	\$3,800	\$1,100	\$4,900
Geneseo	\$3,700	\$1,100	\$4,800
Maritime	\$1,800	\$500	\$2,300
Morrisville	\$2,200	\$700	\$2,900
New Paltz	\$4,700	\$1,400	\$6,100
Old Westbury	\$2,400	\$700	\$3,100
Oneonta	\$4,100	\$1,200	\$5,300
Optometry College (NYC)	\$900	\$300	\$1,200
Oswego	\$6,100	\$1,800	\$7,900
Plattsburgh	\$3,900	\$1,200	\$5,100
Potsdam	\$4,000	\$1,200	\$5,200
Purchase	\$4,300	\$1,300	\$5,600
State University Plaza	\$1,600	\$500	\$2,100
Stony Brook (Including Health Center)	\$21,000	\$6,200	\$27,200
Syracuse Health Center	\$3,500	\$1,000	\$4,500
SUNY Polytechnic	\$1,000	\$300	\$1,300
University-Wide/Unspecified	\$46,600	\$14,700	\$61,300
Total SUNY Senior College Capital	\$200,000	\$60,000	\$260,000

CUNY Senior College Critical Maintenance Funding (thousands)			
Purpose	Executive Budget	Legislative Add	Final
Baruch	\$2,511	378	\$2,889
Brooklyn	\$5,433	2538	\$7,971
City	\$8,136	4536	\$12,672
Grad School & University Center	\$25	18	\$43
Honors College	\$25	18	\$43
Hunter	\$5,799	2808	\$8,607
John Jay	\$3,193	882	\$4,075
Lehman	\$2,438	324	\$2,762
Medgar Evers	\$3,096	810	\$3,906
NYC College of Tech	\$3,485	1098	\$4,583
Queens	\$5,433	2538	\$7,971
Staten Island	\$2,877	648	\$3,525
York	\$3,899	1404	\$5,303
<i>University-Wide Improvement Needs</i>			
ADA Compliance	\$6,180	\$2,400	\$8,580
Bathroom Facilities	\$1,030	\$400	\$1,430
CUNY TV Renovation	\$515	\$200	\$715
Ed. Technology Initiative	\$6,695	\$2,600	\$9,295
Energy Conservation	\$4,120	\$1,600	\$5,720
Health and Safety	\$9,270	\$3,600	\$12,870
Mechanical & Infrastructure	\$7,210	\$2,800	\$10,010
Occupancy/Public Assembly	\$2,060	\$800	\$2,860
Preservation of Facilities	\$12,463	\$4,840	\$17,303
Science & Tech Equipment	\$5,047	\$800	\$5,847
Science Lab Upgrades	\$2,060	\$1,960	\$4,020
TOTAL	\$103,000	\$40,000	\$143,000

FY 2017 Executive to Enacted Budget Reconciliation (millions of dollars)

	All Funds	State Funds	State Operating Funds	General Fund*
Executive Budget Receipts				
Taxes, Executive Budget	77,625	76,340	94,975	48,093
Adjust for Enacted	-	-	-	-
Taxes, Enacted Budget	\$ 77,625	\$ 76,340	\$ 94,975	\$ 48,093
Miscellaneous Receipts, Exec budget	24,159	23,943	18,561	2,642
Adjust for Enacted	3	3	3	3
Misc Receipts, Enacted budget	\$ 24,162	\$ 23,946	\$ 18,564	\$ 2,645
Federal Grants, Executive Budget	51,133	79	74	-
Adjust for Enacted	-	-	-	-
Federal Grants, Enacted Budget	\$ 51,133	\$ 79	\$ 74	\$ -
<i>Transfers From Other Funds</i>	<i>\$ 35,139</i>	<i>\$ 35,763</i>	<i>\$ 29,196</i>	<i>17,292</i>
ENACTED BUDGET RECEIPTS	\$ 152,920	\$ 100,365	\$ 113,613	\$ 50,738
Executive Budget Disbursements				
Local Assistance Grants	\$113,439	\$67,198	\$64,328	\$45,427
ATL Adds	\$243	\$243	\$243	\$243
ATL Cuts / Offsetting Adjustments	(27)	(27)	(27)	(27)
Local Assistance, Enacted Budget	\$113,655	\$67,414	\$64,544	\$45,643
State Operations, Exec Budget	\$20,298	\$18,475	\$18,475	\$8,233
SO Adds	\$66	\$66	\$66	\$64
SO Cuts / Offsetting Adjustments	(110)	(110)	\$	\$
State Operations, Enacted Budget	\$20,255	\$18,431	\$18,541	\$8,297
General State Charges (GSC)	\$7,954	\$7,635	\$7,635	\$5,471
Offsetting adjustment	\$	\$	\$	\$
GSC, Enacted Budget	\$7,954	\$7,635	\$7,635	\$5,471
Debt service	\$5,455	\$5,506	\$5,455	\$
Offsetting adjustment	\$	\$	\$	\$
Debt Service, Enacted Budget	\$5,455	\$5,506	\$5,455	\$
Capital projects	\$7,433	\$6,513	\$	\$
Net Capital Change	\$3,733	\$3,733	\$	\$
Capital Projects, Enacted Budget	\$11,166	\$10,246	\$	\$
<i>Transfers To Other Funds</i>	<i>\$</i>	<i>\$</i>	<i>\$</i>	<i>\$</i>
<i>Bond / Note Proceeds</i>	<i>\$</i>	<i>\$</i>	<i>\$</i>	<i>\$</i>
TOTAL DISBURSEMENTS	\$158,485	\$109,232	\$96,175	\$59,412
<i>*General Fund including transfers</i>				
Federal Funding Adjustments				
Hurricane Sandy	(1,749)	-	-	-
Affordable Care Act	(6,074)	-	-	-
Monetary Settlements	(540)			
ADJUSTED DISBURSEMENTS	\$150,122	\$109,232	\$96,175	\$59,412

FY 2017 SPENDING (millions of dollars)

	2016	2017	Change	Percent
All Funds	\$ 152,079	\$ 158,485	\$ 6,406	4.21%
All Funds, adjusted	\$ 145,366	\$ 150,122	\$ 4,756	3.27%
State Funds	\$ 102,154	\$ 109,232	\$ 7,078	6.93%
State Operating Funds	\$ 94,289	\$ 96,175	\$ 1,886	2.00%
General Fund*	\$ 57,563	\$ 59,411	\$ 1,848	3.21%

**General Fund excluding transfers*

Reserves FY 2017 (millions of dollars)		
	Executive	Enacted
Tax Stabilization Reserve Fund	1,258	1,258
Statutory Rainy Day Reserve Fund	540	540
Contingency Reserve Fund	21	21
Community Projects Fund	60	44
Debt Reduction Reserve Fund	500	500
Prior Year Labor Agreements	15	-
Monetary Settlements	2,617	555
Possible CUNY Labor Agreement	0	240
Total Reserves	5,011	3,158

FY 2017 Projected Structural Deficit (millions of dollars)			
	Executive		Enacted
2017	\$	-	\$ -
2018	\$	522	\$ 522
2019	\$	98	\$ 98
2020	\$	948	\$ 948
Total	\$	1,568	\$ 1,568

FY 2017 PROJECTED SPENDING <i>(millions of dollars)</i>				
	2016	2017	Change	Percent
All Funds	\$ 152,079	\$ 158,485	\$ 6,406	4.21%
All Funds, adjusted	\$ 145,366	\$ 150,122	\$ 4,756	3.27%
State Funds	\$ 102,154	\$ 109,232	\$ 7,078	6.93%
State Operating Funds	\$ 94,289	\$ 96,175	\$ 1,886	2.00%
General Fund*	\$ 57,563	\$ 59,412	\$ 1,849	3.21%

**General Fund excluding transfers*

REPORT ON THE AMENDED EXECUTIVE BUDGET

ALL STATE AGENCIES AND OPERATIONS

Adirondack Park Agency

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$4.8 million

Aging, State Office of the

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$11.3 million.

Aid to Localities (S.6403-D)

- The Legislature modifies the Executive's recommendation of \$245.8 million as follows:
 - Restores funding for the following programs:
 - \$951,000 for the Naturally Occurring Retiring Communities (NORCs) and Neighborhood NORCs (NNORCs) programs;
 - \$200,000 for the Lifespan Elder Abuse Prevention Program;
 - \$100,000 for North Flushing Senior Center, Inc. at College Point;
 - \$100,000 for North Flushing Senior Center, Inc. at Mitchell Linden;
 - \$100,000 for Emerald Isle Immigration Center, Inc.;
 - \$100,000 for Riverdale Senior Services, Inc.;
 - \$86,000 for the NY Foundation for Seniors Home Sharing and Respite;
 - \$50,000 for Meals on Wheels Programs & Services of Rockland, Inc.; and
 - \$31,500 for the Senior Action Council Hotline.
- The Legislature increases funding for Community Services for the Elderly program by \$1 million, for a total of \$28.9 million.
- The Legislature provides funding for the following programs:
 - \$500,000 for Lifespan to expand existing Enhanced Multidisciplinary Review Teams;
 - \$250,000 for Services Now for Adult Persons, Inc.;
 - \$150,000 for Services and Advocacy for (SAGE);
 - \$150,000 for LiveOn NY;
 - \$100,000 for Jewish Community Center of Hillcrest, Inc.;
 - \$50,000 for HANAC, Inc.;
 - \$30,000 for Senior Citizens Service Center of Gloversville, Inc.; and
 - \$25,000 for Allerton Avenue Homeowners and Tenants Association.

Article VII Proposals (S.6407-C)

- PART S – The Legislature advances legislation to modernize the Classic NORC and Neighborhood NORC programs to:
 - Eliminate the existing NORC Advisory Committee;
 - Require NORCs and Neighborhood NORCS to incorporate health indicators and performance improvement measurements into the programs;
 - Update the list of NORC and Neighborhood NORC eligible services;
 - Modify the required population percentage for participation within the programs;
 - Provide a definition for rural and non-rural areas within the State;
 - Require coordination of services with local offices for the aging;
 - Require demonstration of community wide support for the programs;
 - Require the boundaries of the geographic areas served to be clear and coherent;
 - Require the applicant to complete a needs assessment to ensure the nature and extent of services and a mix of appropriate services that provide active and meaningful participation;
 - Require the State Office for the Aging to develop a list of priority and optional services;
 - Provide current programs with priority in any competitive bidding or Request for Proposal (RFP) process;
 - Limit NORC program awards to \$200,000 and set a minimum award of \$60,000 for Neighborhood NORCs;
 - Require a report to the Legislature on March 1, 2019 and every five years thereafter; and
 - Hold the current NORC and Neighborhood NORC programs harmless, regardless of compliance, until December 31, 2017.

Agriculture and Markets, Department of

State Operations (S.6400-D)

- The Legislature concurs the Executive’s recommendation of \$107.9 million

Aid to Localities (S.6403-D)

- The Legislature modifies the Executive’s recommendation as follows:
 - Restores:
 - \$554,000 for the Apple Growers Association;
 - \$500,000 for Apple Research and Development Board;
 - \$60,000 for Berry Growers Association;
 - \$260,000 for Berry Research at Cornell
 - \$125,000 for Christmas Tree Growers Association;
 - \$75,000 for Corn and Soybean Growers Association;
 - \$1 million for Cornell Diagnostic Lab;
 - \$125,000 for Cornell Maple Research;
 - \$50,000 for Cornell Onion Research;
 - \$490,000 for Cornell Pro-Dairy Program;
 - \$220,000 for Dairy Profit Teams at Farm Viability;

- \$200,000 for Deer Fence Matching Grants;
- \$175,000 for the Eastern Equine Encephalitis program;
- \$416,000 for FarmNet;
- \$1.5 million for Farm Viability Institute;
- \$500,000 for Farm-to-Seniors assistance;
- \$50,000 for Honeybee research at Cornell;
- \$160,000 for Hops and Barley Research at Cornell;
- \$100,000 for Genesee Agriculture Academy;
- \$100,000 for Grown on Long Island;
- \$20,000 for Island Harvest;
- \$160,000 for Local Fairs Assistance;
- \$25,000 for Low-Cost Vaccine Program;
- \$600,000 for Northern NY Agriculture Development Program;
- \$550,000 for Rabies programs at Cornell;
- \$250,000 for Tractor Rollover Prevention program.
- \$150,000 for Turfgrass Association;
- \$100,000 for Vegetable Growers Association;
- \$307,000 for Wine and Grape Foundation; and
- \$100,000 for Wood Products Council.
- Provides an additional:
 - \$115,000 for Cornell Veterans to Farms;
 - \$300,000 for Future Farmers of America;
 - \$215,000 for Maple Producers Association;
 - \$200,000 for North Country Agriculture Academy; and
 - \$300,000 for North Country Farm to School.

Capital Projects (S.6404-D)

- The Legislature modifies the Executive’s recommendation as follows:
 - Provides \$5 million for projects at local fairgrounds.

Article VII Proposals (S.6408-C)

- PART S – The Legislature modifies the Executive’s proposal to transfer market authorities from the Department of Agriculture and Markets (NYSDAM) to Empire State Development Corporation by providing NYSDAM primary responsibility for industry specific research and quality control functions and providing a two-year sunset.
- PART W – The Legislature advances legislation to eliminate the acreage cap for eligibility for the Beginning Farmers grant program.

Alcoholic Beverage Control Board

State Operations (S.6400-C/A.9400-C)

- The Legislature concurs with the Executive’s appropriation level of \$13.3 million, a decrease of \$4.8 million from SFY 2016 levels:
 - The decrease in agency funding reflects the change in funding source. The agency is currently funded through Special Revenue Funds. In FY 2017, the Executive recommends and the Legislature concurs to fund the agency through

General Fund appropriations. The \$13.3 million represents the actual cost to fund the agency. There is no reduction in FTEs, which will remain at the FY 2016 level of 127 FTE.

Audit and Control, Department of

State Operations (S.6400-D)

- The Legislature modifies the Executive's recommendation of \$291.6 million as follows:
 - Provides \$350,000 for Small Business Prompt Payment Vendor Compliance.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$32 million.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$6 million.

Budget, Division of the

State Operations (S.6404-D)

- The Legislature modifies the Executive's recommendation of \$30.4 million with the following restorations for membership dues:
 - \$10,000 for the National Conference of Insurance Legislators;
 - \$469,000 for the Council of State Governments; and
 - \$48,000 for the National Conference of State Legislators.

Children and Family Services, Office of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's All Funds recommendation of \$479.2 million.

Aid to Localities (S.6403-D)

The Legislature modifies the Executive's All Funds Recommendation of \$3.37 billion to provide:

- \$1.25 million for 2-1-1;
- \$5 million in additional funding for the Advantage After School Program for a total of \$22.3 million;
- \$400,000 for New York State YMCA Foundation;
- \$150,000 for the American Legion Boys State Program;
- \$150,000 for Bedford Stuyvesant Restoration Corporation;
- \$50,000 for Broadway Communities Settlement House;
- \$200,000 for Cattaraugus County Youth Bureau;
- \$2.2 million in additional funding for Child Advocacy Centers for a total of \$7.4 million;
- \$1.7 million in additional funding for Youth Development programs for a total of \$15.8 million;

- \$25,000 for the Helen Keller CORE Adaptive Living Program;
- \$3 million for Safe Harbour sexually exploited youth programs;
- \$700,000 for NYS Alliance of Boys and Girls Clubs;
- \$1.9 million in additional funding for Caretaker Relative for a total of \$2.2 million;
- \$100,000 in additional funding for Kinship Navigator for a total of \$320,500;
- \$758,000 to improve Child Protective Services staff to client ratios;
- \$700,000 for Community Reinvestment programs;
- \$200,000 for Legal Services for the Elderly and Disadvantaged of Western NY;
- \$25,000 for Young Men's & Young Women's Hebrew Association of Boro Park;
- \$500,000 for child care facilitated enrollment in New York City;
- \$500,000 for child care facilitated enrollment in Onondaga County;
- \$500,000 for child care facilitated enrollment in Erie County;
- \$25,000 for Boro Park Jewish Community Council;
- \$20,000 for Brooklyn Chinese-American Association
- \$95,000 for Gateway Youth Outreach;
- \$175,000 for Yeled V'yalda Early Childhood Center;
- \$86,000 for CARE for Special Children;
- \$65,000 for Hamaspik of Kings County;
- \$75,000 for OHEL Children's Home and Family Services;
- \$466,000 for New Alternatives for Children;
- \$45,000 for Nicholas Center for Autism;
- \$400,000 for JCCA Healing Center;
- \$2.45 million for Settlement Houses;
- \$20,000 for SBH Community Service Network;
- \$30,000 for Advocating for Change;
- \$50,000 for Help from People to People;
- \$50,000 for Hudson Valley Community Services;
- \$50,000 for Legal Aid Society of Rockland County;
- \$10,000 for Westchester Jewish Community Services;
- \$30,000 for Kips Bay Boys and Girls Club;
- \$15,000 for Syracuse University Healthy Movement Initiative;
- \$25,000 for Helen Keller Services for the Blind;
- \$25,000 for Korean Community Services of Metropolitan New York;
- \$25,000 for Korean American Community Center of New York;
- \$100,000 for Riverdale Neighborhood House;
- \$200,000 for Hispanic Federation of New York;
- \$52,000 for Jewish Community Council of Greater Coney Island; and
- \$200,000 for UJA Federation of New York – Survivor Initiative.
- Appropriation language for Runaway and Homeless Youth Act programs to allow a portion of the funds to be provided to programs in the current calendar year, consistent with historical Legislative practice.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$147.7 million.

Article VII Proposals (S.6406-C)

- PART M – The Legislature modifies the Executive’s proposed statutory changes to comply with the Federal Preventing Sex Trafficking and Strengthening Families Act to:
 - Clarify the liability provisions related to application of the reasonable and prudent parent standard; and
 - Provide a copy of the nationwide criminal history record check that was cause for denial to the prospective foster parent, prospective adoptive parent or other person over the age of 18 who resides in the home whose criminal history was the basis for the denial.
- PART N – The Legislature denies the Executive’s proposal to raise the age of juvenile jurisdiction and enact juvenile justice reform.

City University of New York (CUNY)

State Operations (S.6400-D)

- The Legislature modifies the Executive’s recommendation as follows:
 - Eliminates authority to increase tuition in the upcoming academic year.
 - Eliminates \$240 million for the purpose of resolving a contract dispute.
 - Redirects \$12 million for the purpose of developing performance improvement plans to cover general operating costs.
 - Restores \$485 million proposed shift to New York City.
 - Provides the following additions:
 - \$1.5 million for Joseph Murphy Institute;
 - \$4.7 million for CUNY SEEK; and
 - \$250,000 for CUNY Pipeline Grad Center.

Aid to Localities (S.64003-C)

- The Legislature modifies the Executive’s recommendation as follows:
 - Provides the following additions:
 - \$2.5 million for ASAP;
 - \$225,000 for College Discovery;
 - \$6.3 million for Community College Base Aid; and
 - \$902,000 for Community College Childcare.

Capital (S.6404-D)

- The Legislature modifies the Executive’s recommendation as follows:
 - Provides an additional \$40 million for system-wide critical maintenance at the senior colleges; and
 - Provides \$9 million for chiller plant work at LaGuardia Community College.

Article VII Proposals (S.6407-C)

- PART C – The Legislature denies the Executive’s proposal to shift 30 percent of CUNY operating costs to New York City.

- PART D – The Legislature modifies the Executive’s proposal to renew the NYSUNY 2020 and NYCUNY 2020 proposal by eliminating increases in in-state tuition and maintenance of effort provisions.
- PART Q – The Legislature concurs with the Executive’s proposal to provide a five-year extension of procurement flexibility provisions at CUNY and SUNY.

Civil Service, Department of

State Operations (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$13.3 million.

Commission of Corrections, State

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$2.9 million.

Corrections and Community Supervision, Department of

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$2.8 billion.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive’s recommendation of \$29.4 million.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$310 million.

Council on the Arts

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$4.42 million.

Aid to Localities (S.6403-D)

- The Legislature modifies the Executive’s recommendation of \$42.46 million as follows:
 - Adds \$100,000 for CNY Arts, Inc.
 - Adds \$100,000 for Center State CEO
 - Adds \$60,000 for the Auburn Public Theatre

Criminal Justice Services, Division of

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$84 million.

Aid to Localities (S.6403-D)

- The Legislature modifies the Executive’s recommendation of \$188.8 million, as follows:

- Includes \$600,000 for Federal Edward Byrne Justice Assistance Grant (JAG) appropriation for targeted anti-drug, anti-violence, crime control and treatment and prevention programs;
 - Specifies a portion (\$600,000) in Operation S.N.U.G funding for an Operation S.N.U.G program within Bronx County; and specifies Onondaga and Richmond counties as entities to receive such funding; and
 - Increases spending authority for Ballistic Soft Body Armor Vests funding by \$837,000 for a total of \$1.4 million.
- The Legislature modifies the Executive’s proposal related to Localities programs, by providing the following funding:
 - \$2.9 million for law enforcement, anti-drug, anti-violence, crime control and treatment and prevention programs;
 - \$2.8 million for civil or criminal legal services;
 - \$1.6 million for programs that prevent domestic violence or aid victims of domestic violence;
 - \$1 million for additional New York State Defenders Association funding;
 - \$950,000 for Civil or Criminal Domestic Violence Legal Services or Veterans Civil or Criminal Legal Services;
 - \$750,000 for the County of Rensselaer Fire Departments equipment purchases;
 - \$703,000 for additional Alternative to Incarceration programs;
 - \$609,000 for programs that prevent domestic violence or aid victims of domestic violence;
 - \$604,000 for Law Enforcement and Emergency Services agencies for equipment and technology enhancements;
 - \$600,000 for the Indigent Parolee Program;
 - \$600,000 for Cure Violence New York (SNUG) – Brooklyn;
 - \$500,000 for Finger Lakes Law Enforcement;
 - \$400,000 for Vera Institute of Justice – Immigrant Family Unity Project;
 - \$316,000 for Westchester County Policing Program, for a total of \$2.3 million;
 - \$300,000 for Cure Violence New York (SNUG) – Manhattan;
 - \$300,000 for Cure Violence New York (SNUG) – Queens;
 - \$300,000 for Cure Violence New York (SNUG) – City of Poughkeepsie;
 - \$250,000 for Brooklyn Legal Services Corp A;
 - \$250,000 for Community Service Society – Record Repair Counseling;
 - \$250,000 for Prisoner’s Legal Services;
 - \$250,000 for Child Care Center of New York;
 - \$250,000 for Fireman’s Association of the State of New York – Recruitment and Retention Program;
 - \$250,000 for Vera Institute of Justice;
 - \$200,000 for Vera Institute of Justice – Common Justice;
 - \$200,000 for Legal Education Opportunity;
 - \$200,000 for New York City Police Department Training; Museum of Tolerance New York – Tools for Tolerance Program;
 - \$200,000 for Center for Court Innovation – Harlem Re-Entry Program;
 - \$200,000 for Center for Community Alternatives;

- \$180,000 for Legal Action Center;
- \$175,000 for Brooklyn Defender;
- \$175,000 for New York County Defender Services;
- \$175,000 for Mohawk Consortium;
- \$150,000 for Friends of Island Academy;
- \$150,000 for Legal Aid Society – Immigration Law Unit;
- \$150,000 for Legal Services of New York City DREAM Clinics;
- \$150,000 for Make the Road NY;
- \$150,000 for Albany Law School – Immigration Clinic;
- \$150,000 for Greenpoint Outreach Domestic and Family Intervention Program;
- \$150,000 for Fortune Society;
- \$150,000 for Cure Violence New York (SNUG) – Staten Island;
- \$127,000 for Correctional Association;
- \$125,000 for Goddard Riverside Community Center;
- \$100,000 for District Attorney Office Bronx County;
- \$100,000 for John Jay College;
- \$100,000 for Bailey House;
- \$100,000 for District Attorney Office Queens County;
- \$100,000 for District Attorney Richmond County;
- \$100,000 for District Attorney Rockland County;
- \$100,000 for Fortune Society;
- \$75,000 for Groundswell;
- \$50,000 for Exodus Transitional Community;
- \$50,000 for Neighborhood Initiatives Development Corporation;
- \$50,000 for Village of Spring Valley Police Department;
- \$30,000 for New York University Veteran’s Entrepreneurship Program;
- \$26,000 for Bergen Basin Community Development Corporation; and
- \$15,000 for Bronx Veteran Mentors.

Article VII Proposals (S.6405-C)

- PART A – Denies the Executive’s proposal to allow the Executive to appoint an independent special counsel to review credible allegations of the use of deadly force by a police or peace officer where such force results in the death of an unarmed person.
- PART B – Concurs with the Executive’s proposal to to extend for one year provisions of current law which provide for the sharing of moneys collected by a district attorney in New York City from a potential criminal defendant prior to the filing of an accusatory instrument.

Deferred Compensation Board

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$892,000.

Developmental Disabilities Planning Council

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$4.8 million.

Dormitory Authority of the State of New York

Article VII Proposals (S.6408-C)

- PART P – The Legislature concurs with the Executive’s proposal to extend the authorization for the Dormitory Authority to create subsidiaries for two years.

Article VII Proposals (S.6406-C)

- PART RR – The Legislature modifies the Executive’s proposal to establish the New York State Design and Construction Corporation as a subsidiary of the Dormitory Authority to clarify that recommendations of the corporation are advisory.

Economic Development, Department of

State Operations (S.6400-C/A.9400-D)

- The Legislature concurs with the Executive’s appropriation level of \$25.6 million, no change from FY 2016.

Aid to Localities (S.6403-C/A.9003-D)

- The Legislature modifies the Executive’s recommendation of \$57.9 million as follows:
 - Provide \$1 million for Digital Gaming Hubs;
 - Restore \$127,667 in funding for each of the ten Centers of Excellence;
 - Restore \$500,000 for Tourism Matching Grants;
 - Restore \$250,000 for Albany Center of Excellence and Atmospheric Environmental Prediction and Innovation.
 - Provide \$30,000 for the Rockland Independent Living Center;
 - Provide \$75,000 for the Interfaith Council for Action, Inc.;
 - Provide \$40,000 for the Merrick Chamber of Commerce;
 - Provide \$40,000 for the Chautauqua County Chamber of Commerce;
 - Provide \$40,000 for the Cattaraugus County Chamber of Commerce;
 - Restore \$50,000 for the Long Island Farm Bureau;
 - Restore \$50,000 for the Long Island Wine Council
 - Provide \$75,000 for the NCAA Division I Men’s Basketball in Buffalo;
 - Provide \$100,000 for the promotion of New York Bus Tours;
 - Restore \$100,000 for the Finger Lakes Alliance,
 - Restore \$100,000 for Queens Economic Development Corp;
 - Provide \$150,000 to the Chautauqua County Professional Golfers’ Association for the Promotion of the PGA;
 - Restore \$200,000 for Economic Gardening; and,
 - Provide \$609,000 for the Technology Development Matching Grants.

Article VII Proposals (S.6408-C/A.9008-C)

- PART O – The Legislature advances chapter amendment language for legislative bill numbers S.5949A/A.2604C (Combative Sports), requiring uniform responsibility for the

applicant or the promoter to pay for physical examination and making the provisions of S.5949A/A.2604C immediate.

Empire State Development Corporation

Aid to Localities (S.6403-C/A.9003-D)

- The Legislature modifies the Executive's recommendation of \$109.6 million as follows:
 - Restore \$3 million in military base retention;
 - Restore \$1 million in funding for the Beginning Farmers Program;
 - Restore \$550,000 in funding for the the Bronx Overall Economic Development;
 - Restore \$500,000 in funding for the Brooklyn Chamber of Commerce;
 - Restore \$400,000 in funding for CenterState CEO;
 - Restore \$400,000 in funding for the Bronx Overall Economic Development Corp;
 - Restore \$300,000 in funding for the Adirondack North Country Alliance;
 - Provide \$300,000 in funding for the Fulton County Center for Regional Growth;
 - Restore \$300,000 for the Federal Community Development Grant Program;
 - Provide \$300,000 for the Adirondack Musuem;
 - Provide \$250,000 in funding for the Veterans Farmers Grant Fund;
 - Restore \$200,000 in funding for the Kingsbridge-Riverdale-VanCortlandt Development Corporation;
 - Restore \$125,000 in funding for Watkins Glen International;
 - Restore \$100,000 in funding for New Bronx Chamber of Commerce;
 - Restore \$100,000 in funding for Canisius College;
 - Provide \$50,000 in funding for the Town of Tonawanda's Water Usage Study;
 - Provide \$50,000 in funding for World Trade Center Buffalo Niagara;
 - Provide \$100,000 in funding for Most IMAX Theatre;
 - Restore \$100,000 in funding for the promotion of fishing tournaments; and,
 - Restore \$75,000 in funding for the Borough of Queens, Inc. Chamber of Commerce.

Capital Projects (S.6404-C/A.9004-D)

- Provides a total of \$685.5 million for high technology manufactures;
- Provides a total of \$638 million for economic development projects at Nano Utica;
- Provides a total of \$199 million for New York Works Economic Development; and,
- Provides \$20 million for bridge and road construction related the merge of Oakdale and Sunrise Highway.

Education, Department of

State Operations (S.6400-D)

- The Legislature modifies the Executive's recommendation of \$597.2 million as follows:
 - Provides \$2 million for the My Brother's Keeper initiative and the Office of Family and Community Engagement at the State Education Department;
 - Provides \$2 million for nonpublic school initiatives and the Office of Religious and Independent Schools at the State Education Department;
 - Provides \$1 million to the State Education Department for professional development for teachers and principals;
 - Provides \$225,000 for continued support of state monitors appointed by the commissioner of education;
- The Legislature concurs with the Executive's recommendation to maintain \$8.4 million for the release of standardized test questions and the reduction of field testing.

Aid to Localities (S.6403-D)

- The Legislature modifies the Executive's recommendation as follows:
 - Increases the Executive's school aid proposal by \$409 million for a total of \$1.4 billion, an increase of 6.13 percent.
 - Increases Foundation Aid \$626.6 million over the 2015-16 school year;
 - Concurs with the Executive's recommendation to restore \$189.4 million of the Gap Elimination Adjustment (GEA) and modifies to add an additional \$244.2 million to completely eliminate the GEA in the 2016-17 school year;
 - Fully funds expense base aids at \$341.4 million which reimburses school districts for prior year expenses in school construction, transportation, BOCES and special education services;
 - Restores \$56 million in STAR benefits as a result of rejecting the Executive's proposal to cap STAR at 2015-16 levels;
 - Restores \$14.26 million for teacher resource and computer training centers;
 - Restores \$1.5 million for workforce education;
 - Restores \$1.25 million in Supplemental Valuation Impact Grants;
 - Restores \$750,000 million for the New York City Community School Learning Initiative;
 - Restores \$500,000 for the SUNY Autism CARD program;
 - Restores \$500,000 for educational television and radio programming;
 - Restores \$200,000 for the Onondaga, Cortland and Madison BOCES New Technology School Initiative;
 - Restores \$100,000 for National History Day;
 - Restores \$475,000 for the Executive Leadership Institute;
 - Restores \$1 million for bilingual and ELL education;
 - Restores \$1.2 million for school health services in the Buffalo School District;
 - Restores \$1.2 million for school health services in the Rochester School District;
 - Restores \$903,000 for the Henry Viscardi school;
 - Restores \$250,000 for the Schomburg Center;
 - Adds \$75 million for community schools;
 - Adds \$60 million for reimbursement of CAP claims for non-public schools;

- Provides \$24.9 million for educational program grants;
- Adds \$18 million for My Brother's Keeper initiative;
- Modifies the Executive's recommendation of \$4.5 million in non-public safety grants by adding \$10.5 million for a total of \$15 million and expands appropriation language to include security personnel, health, training, and assessments;
- Adds \$4 million in library aid funding;
- Adds \$4.5 million for NYC after four transportation;
- Adds \$2.3 million for 4201 schools for the blind and deaf;
- Adds \$2 million for specialist high school entrance exam prep including \$250,000 for Brooklyn Tech;
- Adds \$1 million for Adult Literacy Education;
- Adds \$903,000 for the New York School for the Deaf;
- Adds \$500,000 for College Boards Advanced Placement testing;
- Adds \$461,000 for math and science high schools (BARD College);
- Concurs with the Executive's recommendation to provide \$27.4 million in grants in aid for charter schools, and adds an additional \$27.4 million for a total of \$54.8 million;
- Concurs with the Executive's recommendation to provide \$4 million for early college high school and career and technical education grants;
- Concurs with the Executive's recommendation to provide an additional \$2 million for QUALITYstarsNY;
- Adds \$5.9 million for the Higher Education Opportunity Program;
- Adds \$3.1 million for Liberty Partnerships;
- Adds \$2.6 million for STEP;
- Adds \$2 million for CSTEP: and
- Adds \$1.5 million for Foster Youth College Success.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive's recommendation to add \$5 million to the Library construction program for a total of \$19 million.

Article VII Proposals (S.6406-C)

- PART A – The Legislature:
 - Eliminates and repeals the Gap Elimination Adjustment in the 2016-17 school year;
 - Concurs with the Executive's recommendation to require districts to submit a Contract for Excellence in 2016-17 if all schools in the district are not in good standing if a Contract for Excellence was submitted in 2015-16;
 - Concurs with the Executive's recommendation that makes part of permanent law the charter facilities aid percentage 20 percent of basic tuition;
 - Concurs with the Executive's recommendation for the Teen Health Education Fund;
 - Denies Executive's recommendation to unfreeze basic tuition for NYC and leave the formula frozen for rest of state charters;

- Denies the Executive’s recommendation to shift \$500 in Charter school supplemental tuition to the NYC Department of Education and allows NYC Charters to receive the \$500 per pupil increase;
 - Denies the Executive’s recommendation to freeze school districts aid claims;
 - Denies the Executive’s recommendation to allow school districts to apply for waivers from special education requirements that exceed federal requirements;
 - Denies the Executive’s creation of the Empire Pre-k Board and the shifting of Pre-K programming grant awards to the Office of Children and Family services;
 - Modifies the Executive’s recommendation for Foundation Aid and Community Schools Aid;
 - The Legislature extends a one year moratorium on the building aid assumed amortization interest rate recalibration scheduled to 2017-18.
 - Modifies the Executive’s proposal to make the QUALITY stars program mandatory for Pre-programs to allow oversight agencies to make recommendations that programs needing improvement voluntarily participate in QUALITYstars;
 - Increases the appropriation authority to \$17.2 million for the after four p.m. transportation of nonpublic students in NYC;
 - Authorizes the Commissioner of Education to study the number of students counted in the Free and Reduced Price program as well as other poverty measures;
 - Moves the payment of building aid penalties associated with late final cost report submissions for construction projects due in 2015-16 to 2016-17 and allows payment to be made over five years.
- PART B – The Legislature modifies the Executive’s proposal on school safety reforms as follows:
 - Section 1: School Safety Plans: currently, two plans are required to be completed: 1. A comprehensive District-wide school safety plan, and 2. A building level emergency response plan. It is proposed that these be reviewed on an annual basis;
 - The commissioner is authorized to develop a waiver process for districts with one school building from duplicative requirements in both plans;
 - All staff would be required to undergo annual training on the emergency response plan, which also must include violence prevention and mental health;
 - Requires the superintendent, or their designee, to act as the chief emergency officer;
 - Building level emergency response plans would be kept confidential and would no longer be subject to a public hearing.
 - Section 2: Fire Drills: changes current requirement of 12 mandatory fire drills, to 8 fire drills and 4 “lock down” drills.
 - Section 3: Mandatory Number of School Days: allows the commissioner of education to forgive up to 5 days, if a school does not meet the mandatory minimum number of 180 school days due to a “credible threat to student safety”
 - PART H – The Legislature denies the Executive’s recommendation to allow non-certified public accountants to receive minority ownership of CPA firms.

- PART I – The Legislature denies the Executive’s recommendation to extend mayoral control of the New York City School system for another three years.
- PART T –The Legislature advances legislation to provide students with information regarding career pathways beginning in eighth grade.

Revenue

Article VII Proposal (S.6409-C) Parts A-F, JJ

- The Legislature modifies the Executive’s proposal on STAR reforms as follows:
 - New homeowners will be eligible for a school tax relief (STAR) personal income tax credit, rather than the property tax exemption under traditional STAR or Enhanced STAR. The credit will be equal to the exemption granted under traditional STAR or Enhanced STAR.
 - All of the same requirements from STAR will apply to the new credit;
 - It will be an advanced tax credit mailed out between September 15th and 31st each year to avoid cash flow issues for those claiming;
 - Individuals’ school tax bill will have a specific line indicating how much the credit will be for.
 - Allow seniors to file late for Enhanced STAR and Senior Citizens exemption where “good cause” is demonstrated;
 - Allows the Department of Tax and Finance to remit direct payments to individuals that were incorrectly denied STAR benefits;
 - Converts the NYC personal income tax credit into a NYS personal income tax credit;
 - Makes minor changes to the recoupment of incorrectly given STAR benefits by switching the look back period from three years of assessment rolls to three school years.
 - Denies the Executive’s proposal to make the Income Verification Program mandatory for Enhanced STAR
- The Legislature denies the Executive’s proposal to cap STAR at 2015-16 growth levels and rejected making participation in the Income Verification Procedure (IVP) mandatory for Enhanced Star and the Senior Citizens Exemption.

Elections, State Board of

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$11.5 million.

Employee Relations, Office of

State Operations (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$2.5 million.

Energy Research and Development Authority

Article VII Proposals (S.6408-C)

- PART I – Concurs with the Executive’s proposal to transfer \$913,000 from NYSERDA to the General Fund.
- PART J – Concurs with the Executive’s proposal to provide an allocation of \$19.7 million to NYSERDA to finance various programs. Of that \$19.7 million, \$1 million is to be transferred to the Department of Environmental Conservation to fund their Climate Change Program and \$750,000 is to be transferred to the University of Rochester’s laboratory for laser energetics. This year, the Executive agreed to commit an unspecified amount of funds from this larger allocation to help finance the zero-emission vehicle rebate program that was created in Part AA of TED.
- PART AA – Provides language to create the “Zero Emission Vehicle and Electric Vehicle Rebate Program” within NYSERDA to provide up to \$2,000 in rebates to individuals who purchase qualifying zero emission or electric vehicles. The language would also cover hybrid vehicles.
- PART BB – Provides language to increase the power plant closure community mitigation fund that was created in June of 2015 from \$19 million to \$30 million. This part would also make the fund fuel neutral making nuclear facility closure impacts eligible for relief. This fund is created by ESDC and has a sunset of 2025.

Environmental Conservation

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$462.5 million.

Aid to Localities (S.6403-D)

- The Legislature modifies the Executive’s recommendation of no new appropriations, as follows:
 - \$100,000 for the Chautauqua Lake Association
 - \$50,000 for the Conesus Lake Association
 - \$75,000 for the Jefferson County Soil and Water Conservation District
 - \$75,000 for the Oswego County Soil and Water Conservation District
 - \$250,000 for North Elba/ORDA
 - \$50,000 for Friends of Rogers Environmental Education Center, Inc.
 - \$500,000 for Croton Point Park

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$300 million for the Environmental Protection Fund (EPF), an increase of \$123 million over FY 2016. The Legislature amends the EPF categories to reflect legislative priorities.
- The Legislature modifies the Executive’s recommendation of \$858.6 million to provide an additional \$100 million over the Executive’s proposal for Water Quality Infrastructure Projects, for a total of \$400 million over three years.

Article VII Proposals (S.6408-C)

- PART T – Amends language regarding the Waste Tire program fee to create a three-year sunset and creates additional fee expenditure authority for the Department of Health for the study of disease caused by vectors in waste tire piles including flies and other insect, rodents, birds and vermin.
- PART U – Amends language related to the EPF Climate Change Account within the Environmental Protection Fund to provide funding for projects intended for state mitigation and adaptation efforts for climate change. This language also creates a grant program for zero emissions vehicles infrastructure, to be available for municipalities at up to \$250,000 per grant.
- PART Z – Provides language to extend the effective date of the Diesel Emissions Reduction Act for one year.
- PART AA – Provides language to allow incentives for the purchase of Zero Emissions Vehicles (ZEV) and establishes a Zero Emissions Vehicles rebate program. The ZEV program is to be created and administered by the New York State Energy Research and Development Authority and shall provide rebates to individuals of up to \$2,000 for the purchase of electric, hydrogen fuel cell, and hybrid plug-in vehicles.

Executive Chamber

State Operations (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$13.5 million.

Financial Services, Department of

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$345 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive’s recommendation of \$65.9 million

Article VII Proposals (S.6405-C)

- PART R – The Legislature extends the New York State Health Insurance Continuation Assistance demonstration project. Effective date is extended until July 1, 2017

Gaming Commission:

State Operations (S.6404-D)

- The Legislature concurs with the Executive’s appropriation of \$113.5 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive’s appropriation of \$130.5 million.

General Services, Office of

State Operations (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$170.7 million.

Capital Projects (S.6404-A)

- The Legislature concurs with Executive's recommendation of \$129.8 million and includes \$235,000 in funding for the JN Adams Development Center.

Article VII Proposal (S.6405-B)

- PART F – The Legislature modifies the Executive's proposal to permanently authorize the Procurement Stewardship Act and the Lobbying Law proposal by extending for five years until December 31, 2021. The legislature includes new provisions pertaining to enhanced debriefing for rejected contracts, and non-material deviations.
- PART Q – The Legislature includes language requiring OGS to file a supplemental midyear report on the status of state contracts with Service Disabled Veteran Owned Businesses.

General State Charges

State Operations (S.6400-D)

- The Legislature modifies the Executive's recommendation of \$5.8 billion as follows:
 - Remove appropriation language that would cease reimbursement for the Income Related Monthly Adjustment Amount (IRMAA) and freeze reimbursement for Medicare Part B at the current level.
 - Remove appropriation language that would require differential premiums based on time of service for members of the New York State Health Insurance Program.

Article VII Proposals (S.6405-C)

- PART J – The Legislature denies language that would require differential premiums based on time of service for members of the New York State Health Insurance Program.
- PART K – The Legislature denies language that would cease reimbursement for the IRMAA and freeze reimbursement for Medicare Part B at the current level.
- PART O – The Legislature concurs with the Executive's proposal to modify the existing PILOT payment schedule for the City of Albany to provide \$12.5 million of additional payments
- PART Z – The Legislature concurs with language advanced by the Executive that would authorize both the New York State Employees Retirement System (ERS) and Police and Fire Retirement System (PFRS) to recognize the full savings of a prepayment on a prior year amortization in the immediately following year.

Good Government and Ethics Reform (S.6511)

- This provision is still under discussion separate from the budget.

Green Thumb Program

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$3.2 million.

Greenway Heritage Conservancy of the Hudson River Valley

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$166,000.

Health, Department of

State Operations (S.6400-D)

- The Legislature modifies the Executive's recommendation of \$3.4 billion to adjust language within the Medicaid Administration appropriations to reflect minimum wage increases in Fiscal Years 2017 and 2018.

Aid to Localities (S.6403-D)

- The Legislature modifies the Executive's recommendation of \$133.7 billion as follows:

Public Health:

- Denies the Executive's proposal to make various changes to the Early Intervention program, and restores \$5.0 million.
- Restores funding for the following programs:
 - \$750,000 for Family Planning Services;
 - \$620,500 for Women's Health Initiatives;
 - \$600,000 for the recommendations of the Lyme and Tick Borne Disease Taskforce;
 - \$525,000 for the HIV Community Services Program;
 - \$525,000 for HIV Community Based at Risk Programs;
 - \$500,000 for the Nurse Family Partnership Program;
 - \$450,000 for Finger Lakes Health Systems Agency;
 - \$400,000 for Premium Health, Inc.;
 - \$400,000 for Primary Care Development Corporation;
 - \$310,000 for Maternity and Early Childhood Foundation;
 - \$250,000 for the ALS Foundation of Greater New York;
 - \$250,000 for New York Alliance for Donation;
 - \$250,000 for the New York State Dental Association Pilot Program;
 - \$200,000 for Lymphatic Disease Patient Registry and Tissue Bank;
 - \$200,000 for Suicide Prevention and Crisis Services, Inc.;
 - \$200,000 for the Alzheimer's Disease Resource Center;
 - \$175,000 for the Ezra Medical Center;
 - \$75,000 for Kirkside of Roxbury Retirement Home;
 - \$50,000 for New York State Breast Cancer Network;
 - \$50,000 for Urban Health Plan, Inc.;

- \$50,000 for the Epilepsy Foundation of Northeastern New York; and
 - \$39,000 for School Based Health Centers.
- Restores and increases funding as follows:
 - \$1,082,000 for Comprehensive Care Centers for Eating Disorders;
 - \$750,000 for the Community Health Advocate Program; and
 - \$371,000 for the University at Buffalo Rural Dentistry Pilot.
- Provides Funding for the following programs:
 - \$750,000 for Liver Transplant and the Alliance for Donation;
 - \$500,000 related to Sexual Assault Kit Testing;
 - \$500,000 for Hunger Prevention and Nutrition Assistance Program;
 - \$466,000 for New Alternatives for Children;
 - \$300,000 for a Pharmacy Take Back Program;
 - \$300,000 for Central NY Cord Blood Bank;
 - \$250,000 for the Mountainside Residential Care Facility;
 - \$150,000 for the Reimbursement of Rabies Treatments in Central and Northern New York;
 - \$100,000 for Integrated Medical Foundation;
 - \$100,000 for JDRF International, Inc.;
 - \$100,000 for Iroquois Healthcare Association. Inc. related to the “Take a Look Tour” for Physician Residents;
 - \$75,000 for the Long Term Care Community Coalition;
 - \$50,000 for NY Cancer Center Inc.;
 - \$50,000 for Early Education Initiative of Suffolk County;
 - \$40,000 for Maimonides Medical Center;
 - \$30,000 for Jewish Family Services of Rockland County, Inc.;
 - \$30,000 for Lindenhurst Community Cares;
 - \$25,000 for Chayim Aruchim, Inc.; and
 - \$30,000 for Copiague Community Cares.

Health Care Reform Act (HCRA):

- Denies the Executive’s proposal to modify the allocation methodology for premium coverage within the Excess Medical Malpractice Coverage program, and restores \$25 million; and
- Increases funding to the Doctor’s Across New York program by \$1 million.

Medicaid:

- Denies the Executive’s pharmacy proposals to:
 - Eliminate “prescriber prevails” for all drug classes in Fee For Service (FFS) and managed care, and restores \$20.7 million;
 - Authorize DOH to set a price ceiling on brand name “blockbuster” drugs, and restores \$6 million;
 - Reduce reimbursement rates for certain FFS specialty drugs to align rates with managed care plans, and restores \$1.8 million; and

- Authorize DOH to require prior approval for certain drugs prior to the approval of the Drug Utilization Review Board, and restores \$160,000.
 - Denies the Executive’s proposals to:
 - “Carve-out” Managed Long Term Care (MLTC) transportation services, and restores \$8 million;
 - Require the Medicaid transportation manager to administrate Adult Day Health Center (ADHC) program transportation, and restores \$3.2 million;
 - Eliminate Spousal Refusal provisions, and restores \$10 million;
 - Reduce the community spousal resource asset threshold from \$74,820 to \$23,844, and restores \$5.75 million;
 - Restrict MLTC Plan enrollment to only nursing home eligible individuals, and restores \$1.9 million;
 - Mandate commercial insurance reimbursement and modify screening and evaluation requirements for Early Intervention (EI), and restores \$3.6 million; and
 - Authorize the establishment of limited service clinics in retail settings, and restores \$5 million.
 - Modifies the Executive’s proposal to:
 - Limit Medicaid reimbursement for services provided to individuals dually enrolled in Medicaid and Medicare Part C by increasing the Medicaid co-payment amount to 85 percent, and restores \$5.7 million.
 - Advances legislation to:
 - Authorize capital reimbursement for a specific residential health care facility to be calculated at the purchase price of the facility and provides \$1 million; and
 - Establish a Restorative Care Demonstration Program Pilot forskilled nursing facilities and provides \$1.5 million.
 - The Legislature identifies the following efficiencies and reductions within Medicaid to offset \$74.3 million in restorations and new initiatives:
 - Maximize one-time Balancing Incentive Program (BIP) resources to offset Medicaid spending, and achieves \$9 million in savings;
 - Identify additional pharmacy drug rebates, and achieves \$26.3 million in savings;
 - Eliminate the Managed Care Organization Encounter Data Bonus, and achieves \$10 million in savings; and
 - Identify other savings and efficiencies to achieve \$29 million Medicaid savings.
 - The Legislature includes \$218 million (\$436 million All Funds) over two years, , to reimburse health care providers for increased costs associated with the minimum wage increase.

Capital Projects (S.6404-D)

- The Legislature modifies the Executive’s recommendation as follows:
 - Provides \$200 million for a new statewide Health Care Transformation Program for various health care providers, including community based providers, hospitals, nursing homes, home care and others.

- The Legislature denies the Executive’s proposal to reallocate prior year funding for the Oneida Health Care Transformation program, and restores \$300 million.

Article VII Proposals (S.6406-C)

- PART II – Medicaid Integrity and Efficiency Initiative
 - The Legislature advances legislation to authorize a voluntary Medicaid Integrity and Efficiency Initiative to achieve new audit recoveries and efficiencies of the Medicaid Program.
- PART JJ – Medicaid Global Cap
 - The Legislature advances legislation to add minimum wage increases to the circumstances under which the Commissioner may adjust the global cap amount.
- PART LL – Establishes the Health Republic Insurance of New York Fund
 - The Legislature advances legislation to:
 - Establish the “Health Republic Insurance of New York Fund” in the joint custody of the Office of the State Comptroller and the Department of Financial Services;
 - Provide a three-year time period for funds to be identified and appropriated;
 - Prohibit any disbursements from the fund until completion of a liquidation proceeding, and
 - Require monies be paid pursuant to appropriation and the terms established under future chapter of law.

Article VII Proposals (S.6407-C)

- PART A – The Legislature denies the Executive’s proposal to eliminate the State takeover of local Medicaid growth for New York City.
- PART B – The Legislature modifies the Executive’s proposal to implement Medicaid Redesign Team recommendations as follows:
 - The Legislature denies the Executive’s proposals that would:
 - Restrict Managed Long Term Care (MLTC) Plan eligibility to enrollees who require nursing home level of care on a prospective basis;
 - Require Adult Day Health Centers (ADHC) transportation to be managed by the State’s transportation manager;
 - Prohibit spousal impoverishment;
 - Reduce the threshold of spousal budgeting for community spouse resources to the federal minimum;
 - Authorize the Department of Health (DOH) to establish ceiling prices for blockbuster drugs;
 - Reduce reimbursement rates for certain specialty drugs;
 - Authorize DOH to require prior authorization of drugs meeting the Clinical Drug Review Program (CDRP) criteria prior to receiving a recommendation from the Drug Utilization Review (DUR) Board; and
 - Eliminate the prescriber’s right to final determination, except for antipsychotic and antidepressant drugs, when the justification for use is not clinically supported.

- The Legislature modifies the following Executive’s proposals to:
 - Collect additional rebates on high cost drugs by establishing a methodology to authorize DOH to collect a rebate for a drug that increases in price by more than 300 percent in the previous 12 months;
 - Require managed care organizations to implement prior authorization of opioid analgesic refills exceeding four prescriptions in 30 days by exempting patients in hospice, or those with cancer, sickle cell or any other disease designated by DOH;
 - Establish tiered penalties for the submission of late or inaccurate encounter data for managed care organizations by disallowing penalties for late or incorrect encounter data due to department system failures; and
 - Limit Medicaid reimbursement for individuals dually enrolled in Medicare Part C to no more than the total amount reimbursable by Medicaid by requiring Medicaid to pay for 85 percent of recipients co-payments.

- The Legislature advances legislation to:
 - Strengthen reporting requirements and increase transparency related to changes to expenditures under the Medicaid Global Cap;
 - Require the individuals in the Traumatic Brain Injury and the Nursing Home Transition and Diversion waiver programs to receive the same services in Medicaid managed care as they are currently receiving in fee for service, and delays the transition to managed care for one year;
 - Require DOH to ensure actuarially sound rates of payments to providers;
 - Authorize DOH to apply for a federal waiver to provide Medicaid services to certain Medicaid eligible inmates 30 days prior to their release from jail or prison;
 - Authorize the capital reimbursement for a specific residential health care facility that is currently in receivership to be calculated at the purchase price of the facility;
 - Authorize DOH to make rate adjustments to reimbursement for ventilator services for certain facilities;
 - Establish a nursing home pilot for skilled nursing facilities to reduce hospital admissions;
 - Create a new competitive civil service title for Medicaid Redesign Team analysts;
 - Extend certain contracts within the Office of Health Insurance Programs and require the re-procurement of the contracts by an established date; and
 - Extend Ambulatory Patient Group (APG) rates for behavioral health providers by one year to 2018.

- PART C – Excess Medical Malpractice
 - The Legislature denies the Executive’s proposal to authorize the Department of Financial Services (DFS) to rank each physician specialty and territory (geographical region) combinations from highest to lowest based on malpractice risk for the purpose of distributing premiums for policy coverage from the Excess Pool.

- PART D – The Legislature modifies the Executive’s proposal to permanently extend various provisions of the Public Health, Social Services and Mental Hygiene Laws by:
 - Extending the DOH’s authority to make Disproportionate Share/Intergovernmental Transfer (DSH/IGT) payments to certain public hospitals outside of New York City until March 31, 2019;
 - Extending the authorization of Special Needs Plans that serve individuals with mental illnesses or Human Immunodeficiency Virus until March 31, 2020;
 - Extending the Patient Center Medical Home program until April 1, 2019; and
 - Extending authorization of the appointment of a temporary operator to an adult care facility, hospital, or diagnostic and treatment center until March 27, 2019.
 - The Legislature advances legislation to:
 - Require DOH to notify the legislature prior to the appointment of a temporary operator;
 - Require the New York State Environmental Facilities and Cancer mapping project and statewide cancer maps on the Department’s website be updated at least every five years, and extend the project until March 31, 2022; and
 - Extend the authority of the Office of Temporary and Disability Assistance (OTDA) to hire contract staff related to hearing appeals under the Fully Integrated Dual Advantage (FIDA) program.

- PART E – Early Intervention (EI)
 - The Legislature denies the Executive’s proposals that would:
 - Change the definitions of "evaluation" or "evaluator" within the Early Intervention (EI) program;
 - Add new definitions "multidisciplinary" and "screening;"
 - Require a mandatory referral to the local EI program by the primary referral source documenting the basis for the diagnosed disability or suspected disability;
 - Require screenings to determine eligibility in EI for children without a diagnosed physical or mental condition that has a high probability of resulting in developmental delay;
 - Require EI providers to submit all claims within 90 days and to enroll in a health clearinghouse
 - Include EI providers under the State’s prompt pay law; and
 - Prohibit the denial of EI claims based on the location of the rendered services, whether the child’s condition is amenable to significant improvement in a short time period, the participation of the provider in the plan’s network, or if the services are not covered but would be considered an Essential Health Benefit.

- PART F – Capital
 - The Legislature denies the Executive’s proposal to eliminate the Oneida Health Care Facility Transformation program.

- The Legislature modifies the Executive’s proposal to establish a statewide Health Care Facility Transformation program to provide \$200 million in capital funding to health care providers, by allocating \$30 million for community based providers and giving preference to projects that did not receive awards from prior year resources.
- The Legislature advances legislation to authorize DOH to convert the source of funding from bonded capital to cash for certain capital projects, and to authorize DOH to sub-allocate up to ten percent of available capital funding to the Health Facility Restructuring Pool within the Dormitory of the State of New York (DASNY).
- PART G – Limited Services Clinics
 - The Legislature denies the Executive’s proposal to establish limited services clinics in retail settings.
- PART R – Public Health
 - The Legislature advances legislation to:
 - Establish an e-prescribing exemption process for prescribers that issue 25 or less prescriptions annually;
 - Streamline the physician loan repayment and the physician practice support program by merging the two programs and setting annual award amounts at \$40,000;
 - Authorize reimbursement for eligible projects within the EQUAL program that are initiated prior to the application process as long as they have previously been approved by the resident council
 - Require advance notification to local health departments of administrative limits or changes made by the State; and
 - Authorize an administrative or limited review for ventilator bed transfers between residential care facilities with common ownership

Medicaid Inspector General, Office of the

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$52.7 million.

Higher Education Capital Matching Grants Program

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$30 million.

Higher Education Services Corporation (HESC)

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$63.9 million.

Aid to Localities (S.64003-D)

- The Legislature modifies the Executive’s recommendation as follows:
 - Decreases TAP funding \$27 million and removes associated language allowing undocumented individuals to receive State financial aid.
 - Increases Social Worker Loan Forgiveness \$250,000.
 - Provides \$500,000 for College Access Grants.

Article VII Proposals (S.6407-C)

- PART F – The Legislature denies the Executive’s proposal to allow undocumented individuals to receive State financial aid.
- PART G – The Legislature modifies the Executive’s proposal to extend financial aid programs pertaining to nurses, physicians, and social workers by making them permanent.
- PART R – The Legislature advances legislation to conform the State financial aid application process with the federal application process.
- PART V – The Legislature advances legislation to require private colleges to report on various components impacting tuition rates by fall 2016.
- PART CC – The Legislature amends the State financial aid award letter by making it only apply to matriculating undergraduate students.

Homeland Security and Emergency Services, Division of

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$65 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive’s recommendation of \$1.5 billion.

Article VII Proposals (S.6405-D)

- PART C – Concurs with the Executive’s proposal in relation to suspending the transfer of monies into the Emergency Services Revolving Loan Fund from the Public Safety Communications Account.
- PART D – Modifies the Executive’s proposal to transfer the function of the collection and analysis of information relating to terrorist threats and terrorist activities from the Division of Homeland Security and Emergency Services to the Division of State Police, and to require that the information so analyzed and collected be shared by the Division of State Police among the Division of Homeland Security and Emergency Services and local, State and Federal law enforcement agencies.

Housing and Community Renewal

State Operations (S.6400-D)

- The Legislature modifies the Executive’s recommendation of \$88 million to deny \$4.5 million for the Tenant Protection Unit

Aid To Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$86.1 million.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$2.1 billion.

Article VII Proposals (S.6406-C)

- PART P – The Legislature concurs with the Executive's proposal to utilize \$150 million in excess Mortgage Insurance Fund reserves.

Hudson River Valley Greenway Communities Council

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$185,000.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$136,000.

Human Rights, Division of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$18 million.

Indigent Legal Services, Office of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$3.2 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$96.2 million.

Information Technology Services, Office For

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$542.5 million.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$155.2 million.

Inspector General, Office of the State

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$7.2 million.

Insurance and Securities Funds Reserve Guarante

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$1.6 billion.

Interest on Lawyers Account

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$1.8 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$45 million.

Judicial Conduct, Commission on

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$5.6 million.

Judicial Nominations, Commission on

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$30,000.

Judicial Screening Committees

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$38,000.

Justice Center for the Protection of People with Special Needs

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$53.9 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$649,000.

Labor, Department of

State Operations (S.6400-D)

- The Legislature modifies the Executive's recommendation of \$568.6 million by denying:
 - \$5 million in appropriation authority for the Interest Assessment Surcharge in the Unemployment Insurance program.

Aid to Localities (S.6403-D)

- The Legislature modifies the Executive's recommendation \$3.2 billion as follows:
 - Restores:

- \$1.6 million to the Displaced Homemaker Program;
 - \$980,000 to the Chamber-On-The-Job Training Program;
 - \$155,000 to the New York Council on Occupational Safety and Health (NYCOSH), located on Long Island;
 - \$200,000 to the Building Trades Pre-Apprenticeship Program (BTPAP) located in Rochester;
 - \$200,000 to a Building Trades Pre-Apprenticeship Program (BTPAP) located in Nassau County;
 - \$200,000 to a Building Trades Pre-Apprenticeship Program (BTPAP) located in Western New York;
 - \$200,000 to the Western New York Council on Safety and Health (WNYCOSH);
 - \$3.9 million to the Workforce Development Institute (WDI);
 - \$3 million to the WDI Manufacturing Initiative;
 - \$30,000 to the Office of Adult and Career Education Services (OACES);
 - \$50,000 to the Rochester Tooling and Machining Institute;
 - \$50,000 to Team STEPPS, the long term training program at the Academy for Leadership in Long Term Care at St. John Fisher;
 - \$350,000 to the New York Committee on Occupational Safety and Health;
 - \$300,000 to the North American Logger Training School to be hosted at Paul Smith's College;
 - \$300,000 for Youth Build programs located in New York State;
 - \$150,000 to the Cornell Leadership Institute;
 - \$150,000 to the Domestic Violence Program of the Cornell University Labor Extension School;
 - \$400,000 to the Worker Institute at the Cornell School of Industrial and Labor Relations; and,
 - \$500,000 to Brooklyn Goes Global, Good Help and the Brooklyn Neighborhood Entrepreneurship programs administered by the Brooklyn Chamber of Commerce.
- Provides:
- \$147,000 to the Pre-Apprenticeship Training Program at the Construction Training Centers of new York State (CTCNYS) located in Buffalo, Albany, Syracuse, Ronkonkoma, and Rochester;
 - \$500,000 to the Manufacturers Association of Central New York for the Manufacturers Intermediary Apprenticeship Program; and
 - \$200,000 for a renewable biomass energy job training program administered by the AFL-CIO Workforce Development Institute in partnership with Paul Smith's College and the State University of New York College of Environmental Science and Forestry; and,
 - \$100,000 for a renewable biomass logger internship administered by the AFL-CIO Workforce Development Institute.

Article VII Proposals (S.6405-C)

- PART L – The Legislature concurs with the Executive’s proposal to extend binding arbitration, in its current form, until July 1, 2019.

Article VII Proposals (S.6406-C)

- PART J – The Legislature denies the Executive’s proposal to expand the membership of the State Apprenticeship Training Council.
- PART K – The Legislature modifies the Executive’s proposal to increase the statutory minimum wage as follows:
 - New York City
 - Phased in from \$9.00 per hour to \$15.00 in \$2 increments over three years commencing December 31, 2016 and ending December 31, 2018
 - Small businesses with ten or fewer employees increase at \$1.50 per year until reaching \$15.
 - Downstate – Counties of Nassau, Suffolk and Westchester
 - Phased in from \$9.00 per hour to \$15.00 in \$1 increments over the six years commencing December 31, 2016 and ending December 31, 2021.
 - Upstate – All other counties
 - Phased in from \$9.00 per hour to \$12.50 in .70 increments over five years starting December 31, 2016 and ending December 31, 2020.
 - After 2020, the upstate minimum wage will be indexed to inflation until reaching the rate of \$15.00 per hour.
 - Starting in year three, the Division of the Budget will conduct an annual study to review the impact of minimum wage increases and review the regional economic climate throughout the State. DOB will have the authority to temporarily suspend any scheduled wage increase based on the study.
 - Farm Refundable Credit: When fully phased in, a farmer will receive a fully refundable credit equal to \$600 per eligible farm employee. An eligible farm employee is defined as an employee that works more than 500 hours per year.
 - Wage Board no longer has the ability to increase wages above the statutory schedule.
 - The tip wage is frozen until it is returned to the traditional 67 percent of the minimum wage.

Labor Management Committees

- The Legislature concurs with the Executive’s recommendation of \$20.8 million.

Law, Department of

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$226.8 million.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$10 million.

Legislature and Judiciary (S.6401-A)

Judiciary

- State Operations
 - The Legislature concurs with the Executive's recommendation of \$2.02 billion.
- Aid to Localities
 - The Legislature concurs with the Executive's recommendation of \$122 million.
- General State Charges
 - The Legislature concurs with the Executive's recommendation of \$730 million.

Legislature

- Legislative Budget General Fund appropriation levels for SFY 2016-17 are the same as SFY 2015-16 and total \$217.8 million.
- SFY 2016-17 will be the Seventh consecutive FY that the Legislature will be operating without a change in total appropriation authority.
- The Senate Budget provides appropriations totaling \$91.9 million for SFY 2016-17.
- The Assembly Budget provides appropriations totaling \$108.1 million for SFY 2016-17.
- Joint Legislative Entities such as the Library, Messenger Service, Ethics Commission, Bill Drafting, and Health Services total \$17.5 million for SFY 2016-17.
- The Lieutenant Governor, as the Presiding Officer of the Senate, is provided an appropriation of \$274,635 for SFY 2016-17.

Lieutenant Governor, Office of the

State Operations (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$614,000.

Local Government Assistance

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$2.5 million.
- The Legislature modifies the Executive's recommendation of \$813.5 million as follows:
 - Restores:
 - \$2 million in Village Per Capital Aid;
 - \$2 million for a shared services initiative between Onondaga County and the City of Syracuse;
 - \$125,000 for a shared services initiative in the City of Syracuse;
 - \$75,000 Mastic Beach;
 - \$2,000 Sagaponack;
 - \$19,000 South Blooming Grove;
 - \$27,000 Woodbury;
 - \$92,500 Cayuga County;
 - \$340,000 Franklin County; and,
 - \$340,000 Seneca County.
 - Adds:
 - \$400,000 Cities of Cortland and Oneonta;

- \$1,600,000 for Niagara Falls downtown economic development;
- \$300,000 for payment to the city of Plattsburgh for expenses related to Whispering Maples Memorial Gardens;
- \$1.5 million Dutchess County; and,
- \$25,000 for payment to the City of Oneida for additional resources and expenses of the fire department.

Capital Projects (S.6404-D)

- The Legislature modifies the Executive’s recommendation as follows:
 - New York State Special Infrastructure Account to provide \$500,000 which may receive funding under the Downtown Revitalization program for Healthy Food / Healthy Communities.

Article VII Proposals (S.6405-C)

- PART X – Advances language to require the Commissioner of General Services and the Commissioner of the Office for People with Developmental Disabilities to produce a report concerning the most appropriate uses of the J.N. Adam Developmental Center located in Perrysburg, NY.
- PART AA – Advances language to increase the maximum weekly benefit provided to volunteer firefighters injured in the course of their volunteer from \$400 to \$800 and establishes an annual increase for this benefit.
- PART BB – Advances language to allow the Town of Riverhead to refinance bonds that were authorized for the purchase of land within the town for a period of usefulness up to 50 years.

Article VII Proposals (S.6408-C)

- PART P – The Legislature denies the Executive’s proposal to expand the real property tax exemption for Anaerobic Digesters.
- PART R – The Legislature modifies the Executive’s proposal for the extension and allocation of casino revenues to the City of Niagara Falls. Specifically, this modification would extend provisions related to the local portion of such revenues until 2023. Additionally the proposal would divert funding to the Niagara Falls Underground Railroad Museum and provide \$50,000 each to the Niagara Falls housing authority, the NYS first response and preparedness center, and the Mt. Saint Mary’s Neighborhood Health Center.

Mental Health, Office of

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$2.2 billion, however denies appropriation language to notwithstanding notification and reinvestment requirements for State-operated inpatient bed reductions.
- The Legislature provides \$2.2 million for denying restoration to competency treatment in jail and prison based settings.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive’s recommendation of \$1.4 billion, and provides:
 - \$2.8 million for the Joseph P. Dwyer Veteran Peer to Peer Program;
 - \$2.75 million for additional community reinvestment from the reduction of State-operated inpatient beds;
 - \$1.5 million for Crisis Intervention Teams and diversion services;
 - \$600,000 to support direct salary and related fringe benefit costs associated with any minimum wage increase for impacted organizations;
 - \$500,000 for Children’s Prevention and Awareness Initiatives;
 - \$450,000 for the Veteran’s Mental Health Training Initiative;
 - \$300,000 for FarmNet;
 - \$200,000 for Comunilife, Inc.;
 - \$175,000 for the South Fork Mental Health Initiative;
 - \$175,000 for the New York State Conference of Local Mental Hygiene Directors, Inc. Chapter;
 - \$100,000 for the North Country Behavioral Healthcare Network;
 - \$100,000 for the Mental Health Association in New York State, Inc.;
 - \$100,000 for The Jewish Board Of Children and Family Services, Inc.;
 - \$100,000 for the Riverdale Mental Health Association; and
 - \$74,000 for the Mental Health Association of Rockland County, Inc.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$323 million.

Article VII Proposals (S.6407-D)

- PART H – The Legislature modifies the Executive’s proposal authorizing exempt income recovery to require annual reporting.
- PART I – The Legislature concurs with the Executive’s proposal to extend the Comprehensive Psychiatric Emergency Program until July 1, 2020.
- PART K – The Legislature denies restoration to competency treatment in jail and prison based settings.

Alcoholism and Substance Abuse Services, Office of

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$119.5 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive’s recommendation of \$474 million, and provides:
 - \$25 million for additional heroin and opiate related treatment, recovery, and prevention services;
 - \$2 million for New York City Department of Education Substance Abuse Prevention and Intervention Specialists;
 - \$800,000 to support direct salary and related fringe benefit costs associated with any minimum wage increase for impacted organizations; and

- \$25,000 for the Rockland Council on Alcoholism, Inc.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$23 million, and provides \$10 million for heroin and opiate treatment, recovery, and prevention capital needs.

Article VII Proposals (S.6407-D)

- PART N – The Legislature concurs with the Executive's proposal to allow facilities providing physical and behavioral treatment to be eligible for Dormitory Authority of the State of New York funding.

Mental Hygiene, Department of

State Operations (S6400-F)

- The Legislature concurs with the Executive's recommendation of \$600 million.

Article VII Proposals (S.6407-D)

- PART J – The Legislature modifies the Executive's proposal to notwithstanding licensure requirements for social workers, mental health practitioners, and psychologists working in certain settings until July 1, 2018.
- PART L – The Legislature modifies the Executive's proposal to provide authority to the Office of Mental Health and the Office for People with Developmental Disabilities to appoint temporary operators until March 31, 2019. The Legislature includes notification requirement that would also apply to temporary operators for substance abuse providers.
- PART M – The Legislature modifies the Executive's proposal to clinical record sharing to conform to Federal privacy requirements.

New York State Financial Control Board

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$3.1 million.

People with Developmental Disabilities, Office for

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$2.1 billion, and provides:
 - \$6 million for the expansion and implementation of respite care services and pilot programs; and
 - \$500,000 for enhanced reporting requirements.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$2.2 billion, and provides:

- \$4.1 million to support direct salary and related fringe benefit costs associated with any minimum wage increase for impacted organizations;
- \$750,000 for the Chautauqua County Chapter of NYSARC, Inc.;
- \$600,000 for the Institute for Basic Research;
- \$250,000 for a data collection and reporting platform;
- \$156,000 for NYSARC Inc., New York City Chapter, Howie Stone Adult Day Center;
- \$150,000 for Syracuse University;
- \$125,000 for Opportunities Unlimited of Niagara, Inc.;
- \$125,000 for Jawonio, Inc.;
- \$75,000 for the Cerebral Palsy Association on New York State;
- \$70,000 for the Living Resources Corporation;
- \$70,000 for NYSARC Inc. Rockland County Chapter;
- \$50,000 for the Special Children Center; and
- \$25,000 for Community Mayors, Inc.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$28 million.

Article VII Proposals (S.6407-D)

- The Legislature advances proposals to:
 - PART O – Require the Office for People with Developmental Disabilities to provide a report on residential services and implementing transformation panel recommendations
 - PART P – Provide protections for individuals who are unable or unwilling to transition from sheltered workshops to integrated employment settings
 - PART Q – Require notice when the Office of People with Developmental Disabilities closes or transfers State-operated individualized residential alternatives, except in exigent circumstances

Metropolitan Transportation Authority

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive’s recommendation of \$2.4 billion.

Capital Projects (S.6404-D)

- The Legislature advances a \$2.9 billion appropriation for the MTA as an option to pay the additional State commitment of \$7.3 billion to the 2015-2019 MTA Capital Plan once the MTA has exhausted all existing funds available.

Article VII Proposals (S.6406-C)

- PART KK – The Legislature amends the Administrative Code of the city of New York by requiring the New York City Police Department to submit to the City Council, the Governor, and the Legislature an annual report detailing the total number of criminal complaints and arrests, categorized by class of crime, for violent felony offenses that occur on subway lines and bus routes operated by the New York City Transit Authority

and the Staten Island Rapid Transit Operating Authority. The report will specify which bus routes have the greatest number of criminal complaints and arrests.

- PART NN – The Legislature modifies the Executive’s proposal to commit the State and the City to fund \$10.8 billion of the MTA’s 2015-2019 Capital Program by adding \$1.0 billion in additional funding for the DOT Capital Plan in the first four years along with committing the State to a minimum of \$25.1 billion in obligations for DOT capital projects over the next five years.
- PART OO – The Legislature modifies the Executive’s proposal for MTA procurement reforms which will deliver savings for the MTA Capital Plan. MTA procurement practices are updated as follows:
 - Eliminates the competitive bidding requirement for contracts under \$400,000 with small businesses, service disabled veteran owned businesses, minority or women-owned businesses, or for the purchase of recycled or remanufactured goods or technologies. This represents an increase of \$200,000 and expands the program to service disabled veteran owned businesses which are currently not included.
 - Modifies Board approval requirements for service contracts along with raising the threshold when Board approval is required from \$20,000 to \$100,000 for personal services contracts (professional services) and from \$15,000 to \$100,000 for other service contracts (non-professional); the proposal also removes the requirement of Board approval for contracts that involve services to be rendered over one year if awarded to the lowest cost bidder.
 - Eliminates the requirement for a second Board approval of contracts for the procurement of complex construction, purchase contracts, and technology contracts. Currently, when the MTA uses a competitive negotiation solicitation process (RFP) as opposed to a sealed bid process, the Board must approve the use of the RFP and subsequently, the award to the selected contractor. The proposal would eliminate the second Board approval only in cases where the contract is awarded to the bidder with the low cost and the total award is under \$100 million.
 - Provides for the use of reverse auctions for the purchase of goods, materials, and commodities through electronic bidding whereby the sellers compete to provide the lowest price. Reverse auctions are similar to EBay except that the sellers attempt to outbid one another to win the right to sell the MTA a given commodity or supply.
 - Restores the MTA’s ability to dispose of personal property with a value of \$500,000 or less by public auction. The MTA had this ability until recent amendments to the Public Authorities law removed it. The statute now mandates disposal of public authority property by public advertising for sealed bids. The proposed changes would not impact real property and would primarily impact the sale of surplus equipment and shop equipment beyond its useable life.
- PART PP – The Legislature modifies the Executive’s proposal for MTA project delivery reforms which will generate savings for the MTA Capital Plan as follows:
 - Clarifies the existing statutory language limiting municipalities’ jurisdiction over MTA facilities and activities that generate revenue for the MTA
 - Authorizes the MTA to cooperate with local governments in efforts to capture the value created by MTA transportation projects through special assessments or tax-

increment programs and to use the funding to finance the transportation capital projects.

Military and Naval Affairs, Division of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$81.4 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$900,000.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$47 million.

Article VII Proposals (S.6405-C)

- PART E – Concurs with the Executive's proposal to extend for five years the Recruitment Incentive and Retention Program that provides a direct payment of college tuition for certain active members of the New York Army National Guard, New York Air National Guard, and the New York Naval Militia, from September 1, 2016 until September 1, 2021.

Mortgage Agency, State of New York

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$76.8 million.

Aid To Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$115.5 million.

Motor Vehicles, Department of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$87.6 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$21.6 million.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$216.6 million.

Article VII Proposals (S.6408-C)

- PART D – Modifies the Executive's proposal to consolidate four existing Department of Motor Vehicles (DMV) Special Revenue Funds into the Dedicated Highway and Bridge Trust Fund (DHBTF) to remove language that would authorize any funds collected by DMV to go into the DHBTF.

- PART E – Modifies the Executive’s proposal to bring the State into compliance with federal regulations regarding covered farm vehicles and P endorsements for commercial passenger vehicles by making technical corrections that ensure federal compliance.

National And Community Service

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s All Funds Recommendation of \$30.3 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive’s All Funds Recommendation of \$350,000.

Olympic Regional Development Authority

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$4.3 million.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$7.5 million.

Parks, Recreation and Historic Preservation

State Operations (S.6400-D)

- The Legislature modifies the Executive’s recommendation of \$224.3 million, as follows:
 - \$25,000 for the Alley Pond Environmental Center
 - \$25,000 for the Colonial Farmhouse Restoration Society of Bellerose
 - \$20,000 for the Ossining Historic Cemeteries Conservancy

Aid To Localities (S.6403-D)

- The Legislature modifies the Executive’s recommendation of \$11.3 million as follows:
 - Restores funds to reimburse governmental entities that enforce provisions of the Navigation for up to 50 percent of their allowable costs.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$154.7 million.

Article VII Proposals (S.6408-B)

- PART V – The Legislature denies the proposal to reduce the authorized reimbursement rate paid to governmental entities that voluntarily enforce certain provisions of the Navigation Law 79-b Program from 50 percent to 25 percent.
- PART Y – Provides language to allow for an additional \$5 of snowmobile registration fees to go to the snowmobile trail fund.

Prevention of Domestic Violence, Office of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$3.7 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$1.4 million.

Power Authority Asset Transfer

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$279 million.

Public Employment Relations Board

State Operations (S6400-B)

- The Legislature concurs with the Executive's recommendation of \$3.5 million.

Public Ethics, Joint Commission On

State Operations (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$5.6 million.

Public Service, Department of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$84.7 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$5.75 million.

Article VII Proposals (S.6408-C)

- PART K – The Legislature concurs with the Executive's proposal to have the Department of Health conduct certain advertising campaigns funded from a special assessment on cable television companies.
- PART L – The Legislature concurs with language to streamline the review and approval process for the State's forty municipally owned gas and electric utilities by exempting them from the mandatory evidentiary hearing currently required for municipal rate cases.
- PART Z – The Legislature provides language to increase the net metering limit for anaerobic digesters from one to two thousand kilowatts. This change will make operating the older digesters more cost effective. The older generators tend to be less efficient, making them more costly to operate.

Racing Reform Program

State Operations (S.6404-D)

- The Legislature concurs with Executive's re-appropriation of \$2 million.

State, Department of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$143 million and includes funding for the following programs:
 - Restored \$21,000 for NYS Commission on Uniform State laws travel expenses.
 - \$500,000 for the New York State Women's Suffrage Commemoration Commission.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$12.3 million and modifies as follows:
 - Restores \$500,000 for the Dutchess County Coordinated Jail Based Services.

Article VII Proposals (S6408-C)

- PART M – The Legislature concurs with the Executive's proposal to extend document handling fees for one year.
- PART N – The Legislature denies, without prejudice, the Executive's proposal to place responsibility for mailing a copy of service of process with plaintiffs rather than DOS.

State Police, Division of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of \$812 million.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$38 million.

State University of New York (SUNY)

State Operations (S.6400-D)

- The Legislature modifies the Executive's recommendation as follows:
 - Eliminates authority to increase tuition in the upcoming academic year.
 - Redirects \$18 million for the purpose of developing performance plans to cover general operating costs.
 - Provides the following additions:
 - \$5.4 million for Education Opportunity Programs;
 - \$5 million for Education Opportunity Centers;
 - \$100,000 for Chestnut research;
 - \$250,000 for Cornell Vet School;
 - \$18.6 million for Hospital Subsidy;

- \$600,000 for Graduate Diversity Program;
- \$100,000 for Latino Education Task Force; and
- \$1.5 million for Small Business Development Centers.

Aid to Localities (S.64003-C)

- The Legislature modifies the Executive’s recommendation as follows:
 - Amends the Apprentice program to allow EOCs to access funding.
 - Provides the following additions:
 - \$13.3 million for Community College Base Aid;
 - \$1.1 million for Childcare;
 - \$1.5 million for Graduate Achievement Program;
 - \$600,000 for Harvest NY; and
 - \$97,000 for SUNY Orange Bridge.

Capital (S.6404-D)

- The Legislature modifies the Executive’s recommendation as follows:
 - Provides an additional \$60 million for system-wide critical maintenance at senior colleges; and
 - Provides \$57,000 for Ulster Community College.

Article VII Proposals (S.6407-C)

- PART D – The Legislature modifies the Executive’s proposal to renew the NYSUNY 2020 and NYCUNY 2020 proposal by eliminating increases in in-state tuition and maintenance of effort provisions.
- PART E – The Legislature modifies the Executive’s proposal to establish an escrow fund for the Stony Brook – Southampton Hospital affiliation by expanding permissible cost transfers.
- PART Q – The Legislature concurs with the Executive’s proposal to provide a five-year extension of procurement flexibility provisions at CUNY and SUNY.
- PART DD – The Legislature delays for two years implementation of a new chargeback methodology for community colleges.

Statewide Financial System

State Operations (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$30.1 million.

Tax Appeals

State Operations (S.6404-D)

- The Legislature concurs with the Executive’s recommendation of \$3 million.

Taxation and Finance

State Operations (S.6404-D)

- The Legislature concurs with the Executive's recommendation of \$452.4 million.
- The Legislature concurs with the Executive's recommendation to restructure six existing programs into two new programs.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommendation of \$4 million.

Article VII Proposal (S.6409-B)

- PART G – The Legislature amends the Executive's proposal to:
 - Modify the Tax Modernization electronic filing mandate of 2011 to extend this part until December 31, 2019 as opposed to being made permanent; and
 - Deny the Tax Preparer penalties.

Temporary and Disability Assistance, Office of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's All Funds recommendation of \$426.4 million.

Aid to Localities (S.6403-D)

The Legislature:

- Modifies the Executive's All Funds Recommendation of \$5.1 billion to provide:
 - \$1 million increase in Safety Net Assistance in relation to an increased vehicle resource exemption limit;
 - \$1.5 million in additional funding for the Disability Advocacy Program for a total of \$4.13 million;
 - \$620,000 for Jones Hill at WCA Hospital;
 - \$175,000 for the Council on Jewish Organizations of Flatbush;
 - \$100,000 for the Association of Community Employment Programs for the Homeless;
 - \$25,000 for Masbia Soup Kitchen Network;
 - \$150,000 for United Way of Central New York;
- The Legislature restores and/or adds funding for the following TANF programs:
 - \$2 million increase in Family Assistance in relation to an increased vehicle resource exemption limit;
 - \$800,000 for ACCESS Welfare-to-Careers;
 - \$4 million for ATTAIN;
 - \$2.85 million for Career Pathways;
 - \$25,000 for Centro of Oneida;
 - \$141,000 for Child Care CUNY;
 - \$6.2 million for child care facilitated enrollment in NYC/Monroe County, including \$2.3 million for Monroe County;
 - \$2.7 million for child care facilitated enrollment in the Capital Region/Oneida County;

- \$193,000 for Child Care SUNY;
- \$1.57 million for Preventive Services;
- \$82,000 for Rochester-Genesee Regional Transportation Authority;
- \$200,000 for Strengthening Families Through Stronger Fatherhood;
- \$475,000 for Wage Subsidy; and
- \$144,000 for Wheels for Work.
- The Legislature denies the Executive’s proposal to fund emergency homeless shelter beds in New York City out of existing public assistance appropriations.

Capital Projects (S.6404-D)

- The Legislature concurs with the Executive’s All Funds Recommendation of \$63.5 million.

Article VII Proposals (S.6406-C)

- PART O – The Legislature concurs with the Executive’s proposal to authorize the pass-through of any Federal Supplemental Security Income (SSI) COLA that becomes effective on or after January 1, 2017.
- PART S – The Legislature advances language to extend the Savings Plan Demonstration project for an additional year, until March 31, 2017.
- PART W – The Legislature modifies the Executive’s proposal to allow the commissioner of Temporary and Disability Assistance to appoint a temporary operator over homeless shelters, or the commissioner of the Office of Children and Family Services in the case of residential programs for runaway and homeless youth or domestic violence victims by:
 - Denying authorization to undertake an investigation of the financial matters, affairs and management, or conduct of any officers or employees of a shelter;
 - Denying authorization to require attendance of witnesses and the production of papers, to administer oaths, and to examine persons under oath as part of the investigation;
 - Authorizing the appointment of a temporary operator only after the emergency shelter has been sent notice of the alleged violations and been provided an opportunity to rectify them;
 - Requiring the Commissioner to notify the established operator, local social services district, Temporary President of the Senate and Speaker of the Assembly if he or she intends to appoint a temporary operator; and
 - Providing that costs associated with the temporary operator, including compensation, shall follow the current system of reimbursement.
- PART X – The Legislature advances language to eliminate the two-tier vehicle resource exemption for public assistance recipients and increases the maximum allowable fair market value of the exempt vehicle to \$10,000 until March 31, 2017, to \$11,000 until March 31, 2018, and to \$12,000 thereafter.
- PART Y – The Legislature advances language to amend the public assistance employment disability program by requiring that, in cases where a further medical examination is necessary, if the practitioner issues an opinion that differs from the individual’s treating health care provider, he or she must provide a written determination that specifies why they disagree with the applicant’s treating health care practitioner and provide evidence in support of that opinion.

Thruway Authority

Article VII Proposals (S.6406-C)

- PART TT – Modifies the Executive’s proposal to transfer the Canal Corporation from the Thruway Authority (NYSTA) to the New York State Power Authority (NYPA) and State Police Troop T expenses from the State to NYSTA as follows:
 - The Executive and the Legislature must pass a chapter no later than July 1, 2016 outlining the scope and terms of the transfer implementation plan
 - This plan must address, among other things:
 - Protection of Canal Employee positions and titles
 - Preservation of NYPA economic development programs and projects
 - Measures to ensure that NYPA can continue to effectuate its core mission
 - If the Governor and the Legislature do not pass a chapter amendment by July 1, 2016, then NYPA, Canal Corp, and NYSTA will develop a plan in consultation with the Temporary President of the Senate and the Speaker of the Assembly
 - NYPA, Canal Corporation, and NYSTA are required to develop an implementation plan for the transfer by October 1, 2016 and submit it to the Governor and the Legislature
 - The transfer will be finalized on January 1, 2017

Transportation, Department of

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$33.2 million.

Aid to Localities (S.6403-D)

- The Legislature modifies the Executive’s recommendation of \$193.7 million in operating aid for Upstate transit systems to provide an additional \$5 million, for a total of \$198.7 million, an increase of 5.3 percent or \$10 million from FY 2016
- The Legislature concurs with the Executive’s recommendation of \$303.5 million operating aid for non-MTA Downstate transit systems, an increase of 6.1 percent or \$17.4 million from FY 2016
- The Legislature concurs with the Executive’s recommendation of \$4.5 billion in operating aid for the Metropolitan Transportation Authority (MTA), an increase of 4.5 percent or \$201 million from FY 2016

Capital Projects (S.6404-D)

- The Legislature modifies the Executive’s recommendation to provide a \$20.1 billion commitment for the FY 2016 – 2020 DOT Capital Plan, by providing an additional \$1.04 billion commitment over the last four years of the Plan, as well as a sixth year (FY 2021) commitment of almost \$4 billion, for a total DOT commitment of \$25.1 billion. This funding commitment is included in Article VII language (ELFA Part NN – see

Metropolitan Transportation Authority). An additional \$2 billion commitment (\$1.3 billion for FY 2016 and \$700 million for FY 2017) is provided for the Thruway Stabilization Program, including funding for the new Tappan Zee Bridge and the Thruway core capital program, for a total transportation capital commitment of \$27.1 billion. The \$1.04 billion in additional commitments over the last four years of the Plan, include:

- \$860 million for roads and bridges over four years, for a total of \$13 billion over the five-year plan
- \$100 million for non-MTA Upstate and Downstate transit systems over four years, for a total of \$397 million over the five-year plan
- \$50 million for rail freight capital projects, for a total of \$352 million over the five-year plan
- \$30 million for aviation capital grants, for a total of \$282 million over the five-year plan
- The Legislature concurs with:
 - \$200 million for an Airport Economic Development and Revitalization Competition, which will provide \$40 million to five eligible Upstate airports
 - \$2.2 billion over five years (\$438 million annually) for the Consolidated Highway Improvement Program (CHIPS) program
- The Legislature modifies the Executive's recommendation to provide a \$1 billion PAVE NY program as follows:
 - Of the \$500 million over five years for local roads, distributes the \$400 million for the last four years (\$100 million per year) based on the CHIPS formula
- The Legislature modifies the Executive's recommendation to provide a \$1 billion BRIDGE NY program as follows:
 - Of the \$500 million over five years for local bridges, requires the \$400 million for the last four years (\$100 million per year) to be distributed through a local solicitation process which allows for local input on the selection of bridge projects
 - Culverts and canal lift bridges would also be eligible for this funding

Article VII Proposals (S.6406-C)

- PART HH – The Legislature advances language to increase the threshold maximum for aviation capital improvement and revitalization grants from \$1 million to \$1.5 million.

Veterans' Affairs, Division of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's All Funds recommendation of \$479.2 million.

Aid to Localities (S.6403-D)

- The Legislature modifies the Executive's All Funds Recommendation of \$9.3 million to provide:
 - \$250,000 in additional funding for the Veterans Outreach Center in Monroe County for a total of \$500,000;

- \$40,000 for Vietnam Veterans of America – New York State Chapter;
- \$500,000 for New York State Defenders Association Veterans Defense Program;
- \$200,000 for Helmets-to-Hardhats;
- \$200,000 for Legal Services of the Hudson Valley’s Veterans and Military Families Advocacy Project;
- \$100,000 for SAGE Veterans Project;
- \$25,000 for Veterans Miracle Center;
- \$100,000 for Veterans Justice Project; and
- \$200,000 for Warrior Salute.

Victim Services, Office of

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$12.7 million.

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive’s recommendation of \$106 million.

Workers’ Compensation Board

State Operations (S.6400-D)

- The Legislature concurs with the Executive’s recommendation of \$189.1 million.

Article VII Proposals (S.6405-C)

- PART G – The Executive’s proposed making many sweeping, Workers’ Compensation Board centered, changes to the Workers’ Compensation system. The Senate rejected most of these reforms, and modified Part G to only include one section that dealt with health benefits for injured World Trade Center clean-up volunteers. This provision would allow those volunteers who fall outside of federal coverage through the World Trade Center Health Organization to continue to have claims paid. For those volunteers, benefits will be paid out of the Uninsured Employers’ Fund for medical treatment and other medical expenses.
 - In addition to the World Trade Center volunteer claims, the Senate modified Part G to enable a portion of the Section 151 of the Workers’ Compensation Law assessments, held by the Board, to be transferred from the Workers’ Compensation Board to the State Insurance Fund to meet the workers’ compensation obligations for state employee for the 2016 year. Additionally, at the discretion of the Director of the Division of Budget, funds from those assessments held by the Workers’ Compensation Board will be used for technology and infrastructure improvements, funding of the World Trade Center Volunteers claims, and transferred to the Superintendent of Financial Services for the administration of Paid Family Leave. The total amount transferred from the 151 assessments held by the Board will be \$240 million.
- PART H – Paid Family Leave
 - The Legislature modifies the Executive’s proposal to create a paid family leave benefit program for employees to receive paid leave to care for a sick family

member, to bond with a new child, or because of any qualifying exigency arising out of the fact that a qualifying family member is on active duty or has been notified of an impending call or order to active duty in the armed forces of the United States.

- An employee who has worked for the same employer for 26 consecutive weeks will be eligible to receive paid time off to care for a family member with a serious health condition, to bond with a new child, or because of any qualifying exigency as listed above.
- The program will be phased in on the following schedule:
 - Beginning January 1, 2018 employees may take up to 8 weeks of paid family leave and may receive 50 percent of the employees average weekly wage, up to a maximum of 50 percent of the statewide average weekly wage;
 - Beginning January 1, 2019 employees may take up to 10 weeks of paid family leave and may receive 55 percent of the employees average weekly wage, up to a maximum of 55 percent of the statewide average weekly wage;
 - Beginning January 1, 2020 employees may take up to 10 weeks of paid family leave and may receive 60 percent of the employees average weekly wage, up to a maximum of 60 percent of the statewide average weekly wage; and
 - Beginning January 1, 2021 and annually thereafter employees may take up to 12 weeks of paid family leave and may receive 67 percent of the employees average weekly wage, up to a maximum of 67 percent of the statewide average weekly wage.
- The Department of Financial Services has the ability to delay the benefit increase after an analysis of the following factors:
 - The cost to employees of the benefit and the impact of the cost after the next scheduled benefit increase;
 - The number of insurance carriers writing family leave policies;
 - The overall stability of the program and its impact on employers; and
 - The impact of the benefit increase on the financial stability of the disability and family leave insurance market and individual carriers.
- Employees must provide notice to their employer 30 days in advance of their intent to take paid family leave, if the necessity to take such leave is foreseeable. If the leave is not foreseeable, the employee must provide such notice as is practicable.
- Employees are required to pay 100 percent of the cost of the benefit. The statute specifically states that employers shall not be required to fund any portion of the family leave benefit. The Department of Financial Services shall annually set the maximum employee contribution using sound actuarial principles.
- Any employee who willfully makes a false statement or fails to disclose a material fact for the purpose of obtaining a benefit under the family leave benefit program shall be guilty of a misdemeanor.

Welfare Inspector General, Office of

State Operations (S.6400-D)

- The Legislature concurs with the Executive's All Funds recommendation of \$1.3 million.

Miscellaneous

- PART P – The Legislature modifies the Executive's proposal to expand a real property tax exemption for Anaerobic Digesters. The Legislature changes the effective date of the provision to June 1, 2016.

Miscellaneous Items

State Operations (S.6400-D)

- The Legislature concurs with the Executive's recommendation of:
 - \$640 million for Health Insurance Contingency Reserve
 - \$192 million for Health Insurance Reserve Receipts Fund
 - \$500 million for Reserve For Federal Audit Disallowances
 - \$500 million for Special Emergency Appropriation
 - \$1 billion for Special Federal Emergency Appropriation

Aid to Localities (S.6403-D)

- The Legislature concurs with the Executive's recommended \$69 million in appropriation authority for the Pay for Success Contingency Reserve.

Capital Projects (S.6404-D)

- The Legislature provides \$50 million to re-authorize the Nonprofit Infrastructure Capital Investment Program to provide funding, through a competitive process, to nonprofits across the state for renovations or expansions of space used for direct program services, modifications related to accessibility or energy efficiency, or major technology upgrades.

Special Infrastructure Account

- The Legislature concurs with the Executive's proposal of:
 - \$200 million for the DOT Capital Plan
 - \$700 million for the Thruway Stabilization Program
 - \$170 million for the Upstate Revitalization Initiative
 - \$85 million for Economic Development Infrastructure
 - \$20 million for municipal consolidation and restructuring
- The Legislature modifies the Executive's proposal as follows:
 - \$50 million for a comprehensive multi-year program to prevent and address homelessness, pursuant to an MOU between the Legislature and the Executive
 - \$25 million Empire State Poverty Reduction Initiative as follows:
 - Includes Rochester, Niagara Falls, Newburgh, Hempstead, Watertown and the Bronx as eligible municipalities
 - Establishes differing funding levels based on the number of people in poverty within each city, as follows:

- Level 1, \$2.75 million – The Bronx, Buffalo, Rochester and Syracuse
- Level 2, \$1.5 million – Albany, Utica, Binghamton, Troy, Niagara Falls and Hempstead
- Level 3, \$1 million – Newburgh, Jamestown, Elmira and Watertown
- Level 4, \$500,000 – Oswego and Oneonta
 - Requires the mayor, or Borough President in the case of the Bronx, to select a local not-for-profit organization that provides services in the municipality to serve as the local task force coordinator
 - Municipalities are required to submit a plan for approval to the Office of Temporary and Disability Assistance
 - Local anti-poverty task forces are encouraged to secure match funding from private sector and foundation sources
 - The use of funds is restricted to purposes or initiatives that do not necessitate ongoing state financial support, and funds may not be used to supplant funding for programs already in existence
- \$150 million reappropriation from 2015 for Security and Emergency Response services by specifying that a portion of the funds be used as follows:
 - \$10 million for grants to local governments and local law enforcement agencies to support the provision of safety and other related equipment
- \$150 million reappropriation from 2015 for municipal restructuring to include up to \$500,000 for a healthy food/healthy communities initiative
- \$150 million reappropriation from 2015 for transformative economic development projects to prove a sub-schedule as follows:
 - \$85 million for the Nassau Hub
 - \$50 million for the Ronkonkoma Hub
 - \$15 million for the Stony Brook/ Brookhaven Labs
- The Legislature advances a \$1 billion appropriation for the Jacob Javits Convention Center expansion project

Article VII Proposals (S.6405-C)

- PART M – The Legislature modifies the Executive’s proposal to amend the Dedicated Infrastructure Investment Fund (DIIF) to allow for the permanent transfer of settlement funds between the General Fund and the DIIF by providing for a five-year extension of such authorization.

Revenue

Article VII Proposal (S.6409-C)

- PART A – The Legislature modifies the Executive’s proposal to convert the STAR benefit into a refundable Personal Income Tax credit for new homeowners by creating a September prepayment of the credit.
- PART B – The Legislature denies the Executive’s proposal to cap the annual growth of STAR at zero percent.

- PART C – The Legislature denies the Executive’s proposal to mandate participation in the income verification program for seniors receiving Enhanced STAR or the RPTL 467 exemption.
- PART D – The Legislature concurs with the Executive’s proposal to allow for late filing of Enhanced STAR and senior citizens exemptions in certain circumstances.
- PART E – The Legislature concurs with the Executive’s proposal to convert the New York City Personal Income Tax STAR credit into a New York State Personal Income Tax credit.
- PART F – The Legislature concurs with the Executive’s proposal to allow the Department of Tax and Finance to remit direct payments to individuals that were not properly granted their STAR benefits due to an administrative error.
- PART G – The Legislature modifies the Executive’s proposal to permanently extend the tax modernization provisions to extend until December 31, 2019 and denies the Executive’s proposal to amend and add new provisions related to tax filing penalties.
- PART H – The Legislature concurs with the Executive’s proposal to authorize an additional \$8 million in low-income housing credits in each fiscal year from FY 2017 through FY 2021.
- PART I – The Legislature concurs with the Executive’s proposal to extend the Hire-A-Vet tax credit for two years.
- PART J – The Legislature concurs with the Executive’s proposal to extend the Commercial Production tax credit for two years.
- PART K – The Legislature concurs with the Executive’s proposal to extend the tax credit for companies who provide transportation to individuals with disabilities for six years.
- PART L – The Legislature concurs with the Executive’s proposal to permanently extend the Non-custodial Earned Income tax credit.
- PART M – The Legislature modifies the Executive’s proposal to permanently extend the tax shelter reporting requirements, to extend for three years.
- PART N – The Legislature concurs with the Executive’s proposal to extend the Clean Heating Fuel tax credit until January 1, 2020 and require that beginning in 2017, in order to qualify each gallon of clean heating fuel must be at least 6 percent biodiesel.
- PART O – The Legislature modifies the Executive’s proposal to extend the Excelsior Jobs Program to extend for two years.
- PART P – The Legislature concurs with the Executive’s proposal to provide various technical amendments to the Corporate Tax reform statute.
- PART Q – The Legislature modifies the Executive’s proposal to conform the NYS tax filing dates for corporations and partnerships to federal tax law, to base a corporations first estimated tax payment on the tax paid in the second preceding tax year.
- PART R – The Legislature denies the Executive’s proposal to increase the existing small business/farm exemption from five percent to fifteen percent and to reduce the business income base rate under the Corporate Franchise Tax for small businesses.
- PART S – The Legislature denies the Executive’s proposal to create the Education Tax Credit.
- PART T – The Legislature denies the Executive’s proposal to create a temporary tax credit for certain taxpayers that incur significant Thruway toll expenses.

- PART U – The Legislature concurs with the Executive’s proposal to extend the alternative fuels tax exemptions for five years.
- PART V – The Legislature concurs with the Executive’s proposal to extend the beverage tasting sales tax exemption and expand the Beer Production credit to all alcoholic products.
- PART W – The Legislature denies the Executive’s proposal to authorize the use of the jeopardy assessment provision to collect cigarette and tobacco products taxes.
- PART X – The Legislature concurs with the Executive’s proposal to streamline the collection of sales tax from room remarketers.
- PART Y – The Legislature concurs with the Executive’s proposal to clarify that a decedent’s charitable contributions and charitable activities within New York State cannot be used to determine a decedent’s domicile.
- PART Z – The Legislature concurs with the Executive’s proposal to amend state and local taxes on aviation fuel for consistency with federal regulations.
- PART AA – The Legislature denies the Executive’s proposal to remove certain location requirements for equine testing.
- PART BB – The Legislature modifies the Executive’s proposal to reduce certain purse amounts paid from the Video Lottery Terminals (VLT), and increase certain regulatory fees, by removing the purse enhancements.
- PART CC – The Legislature concurs with the Executive’s proposal to streamline the reimbursement process for harness track judges and starters.
- PART DD – The Legislature modifies the Executive’s proposal to extend the blended rate to a Video Lottery facilities in zone two, regions four and six.
- PART EE – The Legislature concurs with the Executive’s proposal to extend for one year the vendor fee rates for a vendor track located in Sullivan County.
- PART FF – The Legislature concurs with the Executive’s proposal to extend for one year certain tax rates and simulating provisions to maintain the pari-mutual betting and simulcasting structure in place in New York.
- PART GG – The Legislature modifies the Executive’s proposal to extend the Video Gaming vendor’s capital awards program for one year; extending the capital award provision to a vendor track located in Sullivan County.
- PART HH – The Legislature concurs with the Executive’s proposal to make technical amendments to the Upstate New York Gaming and Economic Development Act.
- PART II – The Legislature concurs with the Executive’s proposal to clarify the release of certain aggregate tax reporting information related to the administration of the sale of medical marihuana.
- PART JJ – The Legislature concurs with the Executive’s proposal to amend the recoupment process for improperly awarded STAR benefits from assessment years to schools years.
- PART KK – The Legislature concurs with the Executive’s proposal to reduce the highway use tax registration/decal fee.
- PART LL – The legislature includes language to make the Special Additional Mortgage Recording Tax refundable under corporate franchise tax.

- PART MM – The legislature includes language to provide a technical fix that would allow farmers that lease property from a related party to qualify for the Manufacturers Real Property Tax Credit under corporate franchise tax.
- PART NN – The legislature includes language to provide a technical fix that would allow banks that lease property to include that property as investment income.
- PART OO – The legislature includes language to authorize the Jockey Organization to purchase health insurance coverage outside of the American Health Benefit Exchange Program in certain circumstances.
- PART PP – The legislature includes language to allow horsemen to use reserves to cover workers compensation expenses.
- PART QQ – The legislature includes language to amend the Economic Transformation and Facility Redevelopment Program Tax Credit to include psychiatric facilities.
- PART RR – The legislature includes language that allows eligible farm employers to claim a refundable tax credit for each farm employee that is employed for 500 or more hours each year. The credit is equal to \$250 in 2017, \$300 in 2018, \$500 in 2019, \$400 in 2020, and \$600 in 2021. The savings to farms will be \$125 million over 5 years. (\$15 million in FY 2019, \$18 million in FY 2020, \$30 million in FY 2021, \$24 million in FY 2022, and \$37 million in FY 2023)
- PART SS– The legislature includes language to allow Nassau off track betting to use a facility other than their own to operate up to 1,000 video lottery gaming terminals.
- PART TT– The legislature includes language to provide middle class taxpayers with a permanent twenty percent rate reduction over eight years.
- PART UU– The legislature includes language to create an enforcement mechanism for the collection of taxes on motor fuels in regions one and two of the state.
- PART VV– The Legislature modifies the Executive’s proposal to authorize an additional \$30 million of Urban Youth Works credits allocated in 2016 and 2017. The amount of credits that is available to employers that hire youths outside of the eligible localities is increased to \$20 million.
- PART WW – The legislature includes language to allow a sales tax exemption for fuel cells.